



# **North American Focused Gold Exploration Company**

**January 19, 2026**



EDG: TSX.V | ENDGF: OTCQB | Frankfurt: 3EG

# Corporate Disclosure

*The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.*

*This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company’s plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.*

*The Mineral Resource Estimate (“MRE”) in this presentation was prepared for Endurance Gold Corp. by Ginto Consulting Ltd. in accordance with NI 43-101 – Standards of Disclosure for Mineral Projects. Please see the news release dated January 19, 2026 for additional disclosure for the MRE with an effective date of January 8, 2026.*

*Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resources estimated will be converted into mineral reserves. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, changes in global gold markets or other relevant issues.*

*The CIM definitions were followed for the classification of the mineral resources. The inferred mineral resources have a lower level of confidence and must not be converted to mineral reserves. It is reasonably expected that the majority of inferred mineral resources could be upgraded to indicated mineral resources with continued exploration. The technical and scientific information in this presentation has been reviewed and approved by Darren O’Brien, P.Geo. who is a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects.*

# Corporate Snapshot

<b>Shares Outstanding</b> <i>(January 2026)</i>	179.3m
<b>Market Capitalization</b> <i>(C\$0.39 – Jan 16, 2026)</i>	C\$70.8 m
<b>Options</b> <i>(C\$0.20 – C\$0.34)</i>	10.2 m
<b>Warrants</b> <i>(C\$0.17 – C\$0.32)</i>	7.8 m
<b>Fully Diluted</b> <i>(January 2026)</i>	197.2 m
<b>Working Capital</b> <i>(Sept 30, 2025)</i>	C\$1.7 m



**Insiders  
own  
over 60%**

## Key People

**Robert T. Boyd**  
*President, CEO & Director*

**Darren O'Brien**  
*Vice President Exploration*

**Teresa Cheng**  
*CFO & Corporate Secretary*

**Richard Gilliam**  
*Director*

**H. Ross Arnold**  
*Director*

**Robert Pease**  
*Director*

**J. Christopher Mitchell**  
*Director*

## Endurance Gold Corporation – Opportunities

**Endurance Gold – An Opportunity Generator with Pre-Existing Projects Divested for Cash, Shares, &/or Royalty such as:**

- **Rattlesnake Hills Au, WY – SOLD** to GFG Resources (TSX-V;GFG)
- **Pardo Paleoplacer Au, Ontario – SOLD** to Inventus Mining (TSX-V;IVS)

Current **100% controlled** Drill-Stage Projects in excellent jurisdictions are;

- **Elephant Mtn Gold Project**, Central Alaska – Tombstone Gold Belt - Intrusive Hosted Gold - 0.40 gpt Au over 147 m – 6 Large Targets - needs +\$2 Million drilling **FOR SALE, JOINT VENTURE or SPINOUT**
- **Bandito Rare-Earth Niobium**, Yukon – Syenite Intrusive hosted - **HOLD**
- **Reliance Gold Project**, BC – “Epizonal” Orogenic **+1M oz Discovery**  
**The Exploration and Funding Focus for the Company**  
**SELF FUNDED**

# Endurance Gold Corporation – Core Gold Assets

## HIGHLIGHTS AND PLANS

**100% Owned - Drill-ready Gold Projects - top-ranked jurisdictions.**

### **Reliance Gold Project, B.C. – Epizonal Orogenic – 2026 Drilling & PEA**

- In British Columbia's Largest Historic Gold Camp – Re-emergent Production
- 32 km of DDH drilling – up to **15.7 gpt Gold over 24.8 m – 70% hit ratio**
- Inaugural Inferred Mineral Resource of \*\*19.6 Mt at 2.30 GPT Au with **1.45 M Oz**
- With **Pit-Constrained** Inferred MRE of \*\*15.6 Mt at 2.23 GPT Au with **1.12 M Oz**
- High Priority New Drill Targets Indicate Major Camp Potential

*\*\*See Slide #10 Disclaimer*

### **Elephant Mtn Project, Alaska – Intrusive Hosted Gold**

- Within the Yukon-Alaska Tombstone Gold Belt
- Six drill targets (kilometre scale) within an emerging 12 x 5 km district.
- Drill intersections such as **0.40 gpt Gold over 147 m and 4.1 gpt Gold over 4.6 m**
- Permitted - Further drilling warranted
- High Grade structures with Antimony

**AVAILABLE FOR SPIN OUT, JOINT  
VENTURE OR STRATEGIC ALTERNATIVE**

## Reliance Gold Project Program Highlights

**32 km of diamond drilling** has delivered a significant high-grade gold discovery – located in easily accessible productive Gold Camp

Mineral Resource Estimate reported\*\* – **Inferred 19.6 Mt at 2.3 gpt Au for 1.45 Moz Au**

**Discovery Cost of C\$9 per ounce of Inferred MRE**

Test work shows 84.7% recovery of Gold to a **Marketable Concentrate**.

MRE open to expansion at depth and in-pit – **+ 2.0 km of untested Geochem on strike**

Drilled Gold system has Excellent hit statistics

NEW Targeting successful – Five other parallel structural targets prioritized for drilling.

Preliminary Economic Assessment to be initiated in 2026

**100% ownership** – maximum 1% NSR after optional buydown

\*\* Please see News Release dated January 19, 2026 for additional disclosure for the MRE, as well as the additional disclosure on Slide #10 of this presentation.

## Reliance Gold Project - 2026 Objectives

**Diamond Drilling on the  
Current MRE**

**2026 Goal**

Drilling - Infill in-pit on Current MRE  
Drilling to Expand MRE at Depth & Trend

**Grow Mineral Resource & PEA**

**2026 Goal**

Update MRE with 2026 Drill results  
Initiate Prelim Economic Assessment

**Metallurgy Optimization**

**2026 Goal**

Increase Gold recovery to Concentrate  
Antimony Recovery Alternatives

**New Discovery Growth**

**2026 Goal**

Drill Test Extensions to Royal Shear  
Acquire Permit for Olympic Drilling  
Drill Test New Structures (Olympic)

# Reliance Gold Project – Ideal Location

## Bralorne Orogenic Camp, Gold Bridge, B.C.

### New Surface Discovery

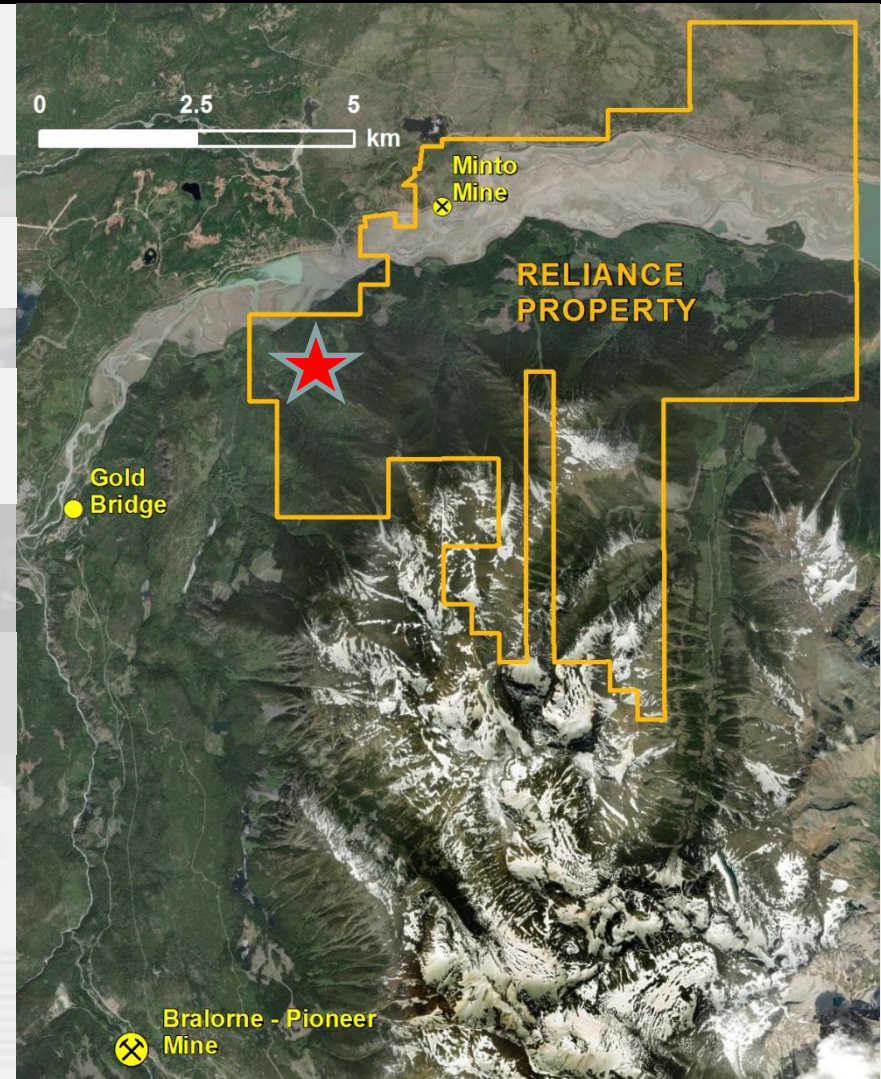
10 km from historic Bralorne Camp  
(+4 million ounces of historic production)



4 hour Drive  
from Vancouver

5 km from  
La Joie Hydro  
Dam

  
Imperial and  
Eagle Zones

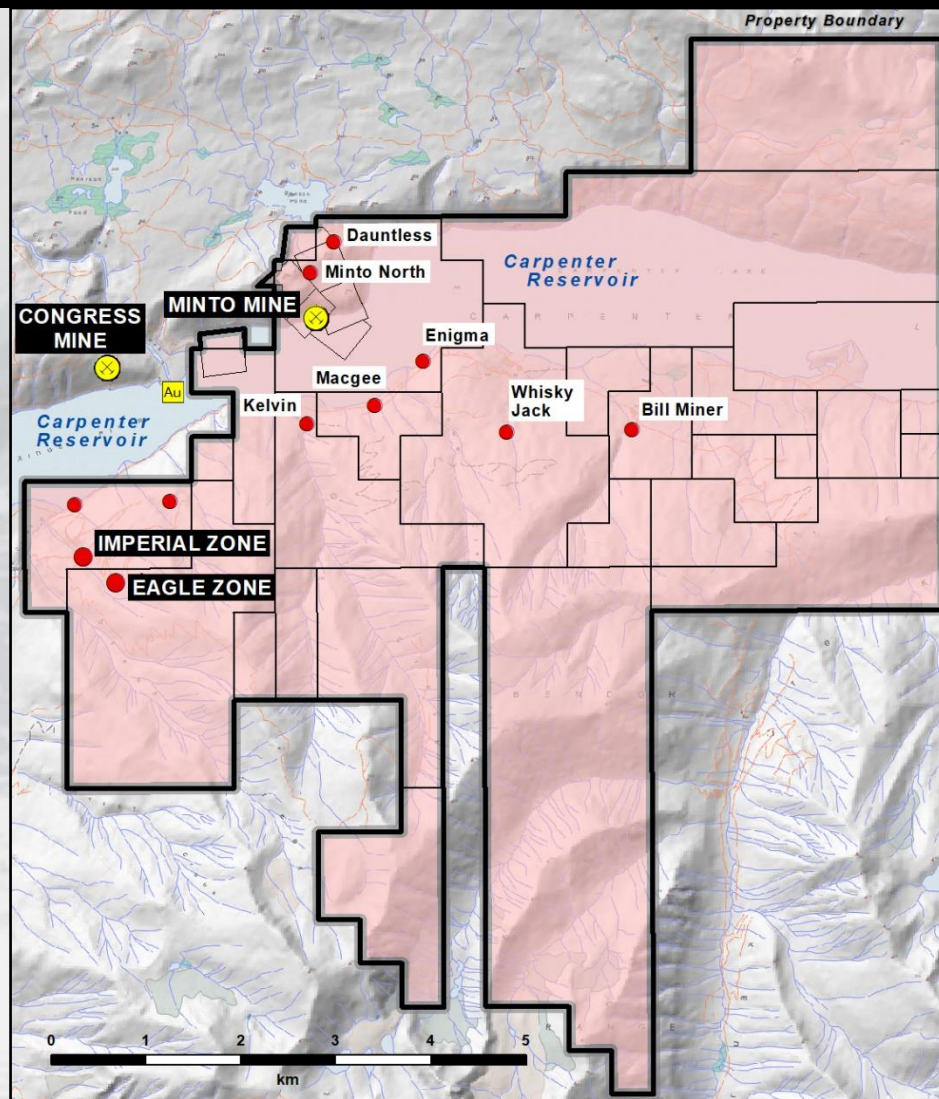
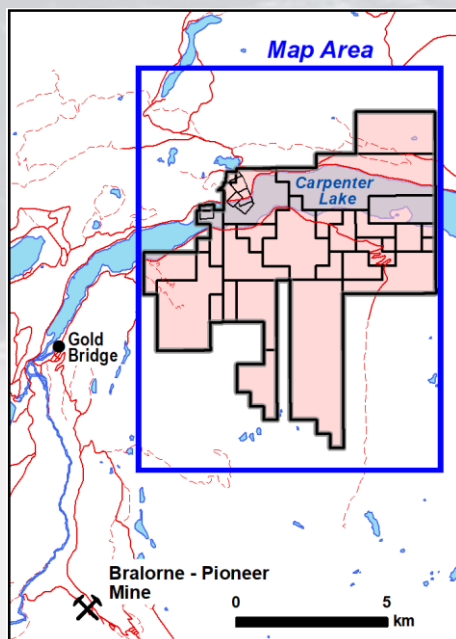


# Reliance Gold Project, BC

## 100% Owned – 5,505 Hectares – Max 1% NSR after Buydown

**District Consolidation of  
Historic & Accessible  
Gold & Antimony  
Prospects**

**A “Shallow” Orogenic  
Setting**



## Reliance Gold Project

### Mineral Resource Estimate

January 8, 2026			Inferred	
Zone	Au Cutoff (gpt)	Tonnes (Mt)	Gold Grade (gpt)	Contained Gold (Moz)
OP	0.3	15.6	2.23	1.12
UG	1.0	4.0	2.58	0.33
<b>TOTAL</b>	<b>0.3, 1.0</b>	<b>19.6</b>	<b>2.30</b>	<b>1.45</b>

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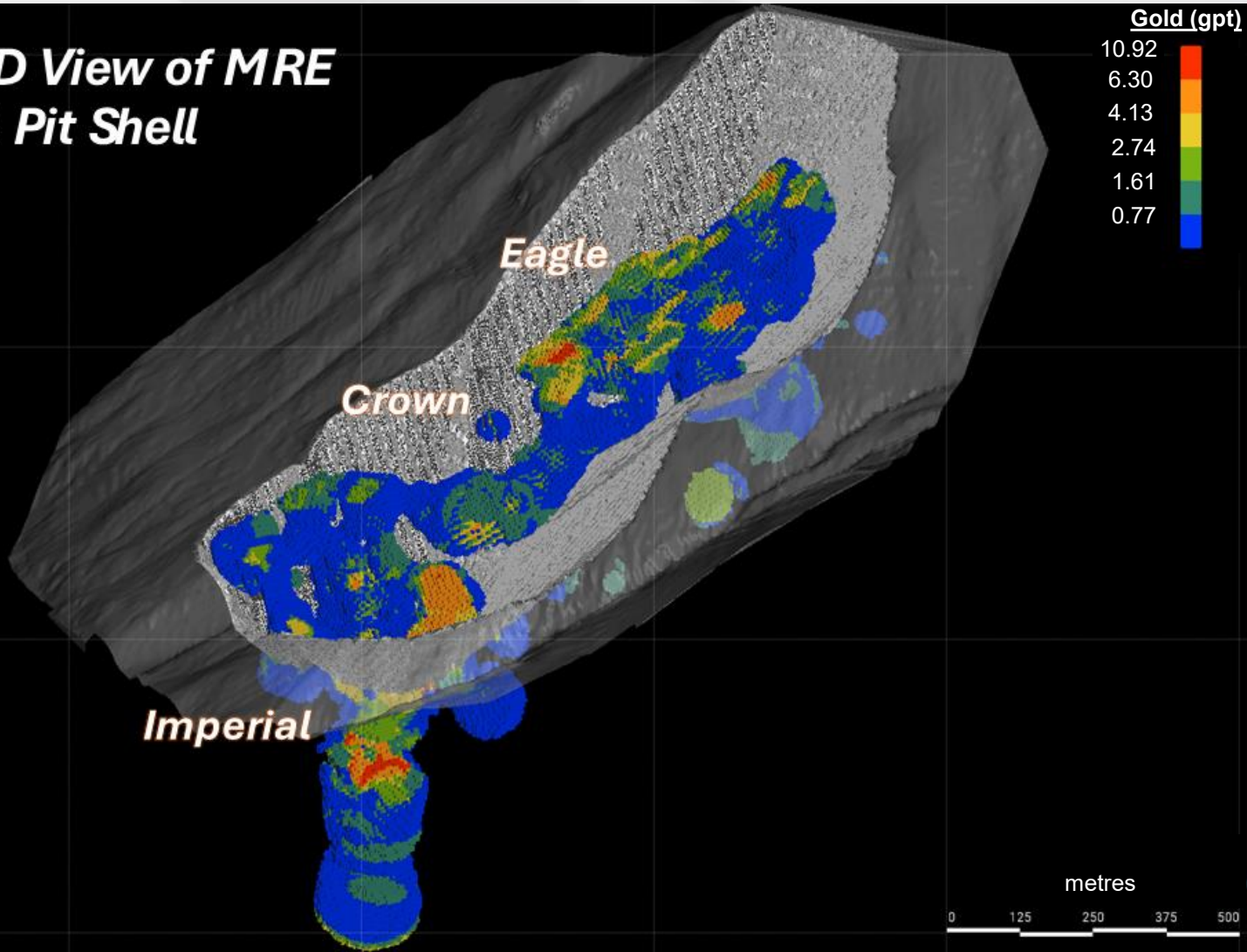
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# Reliance Gold Project

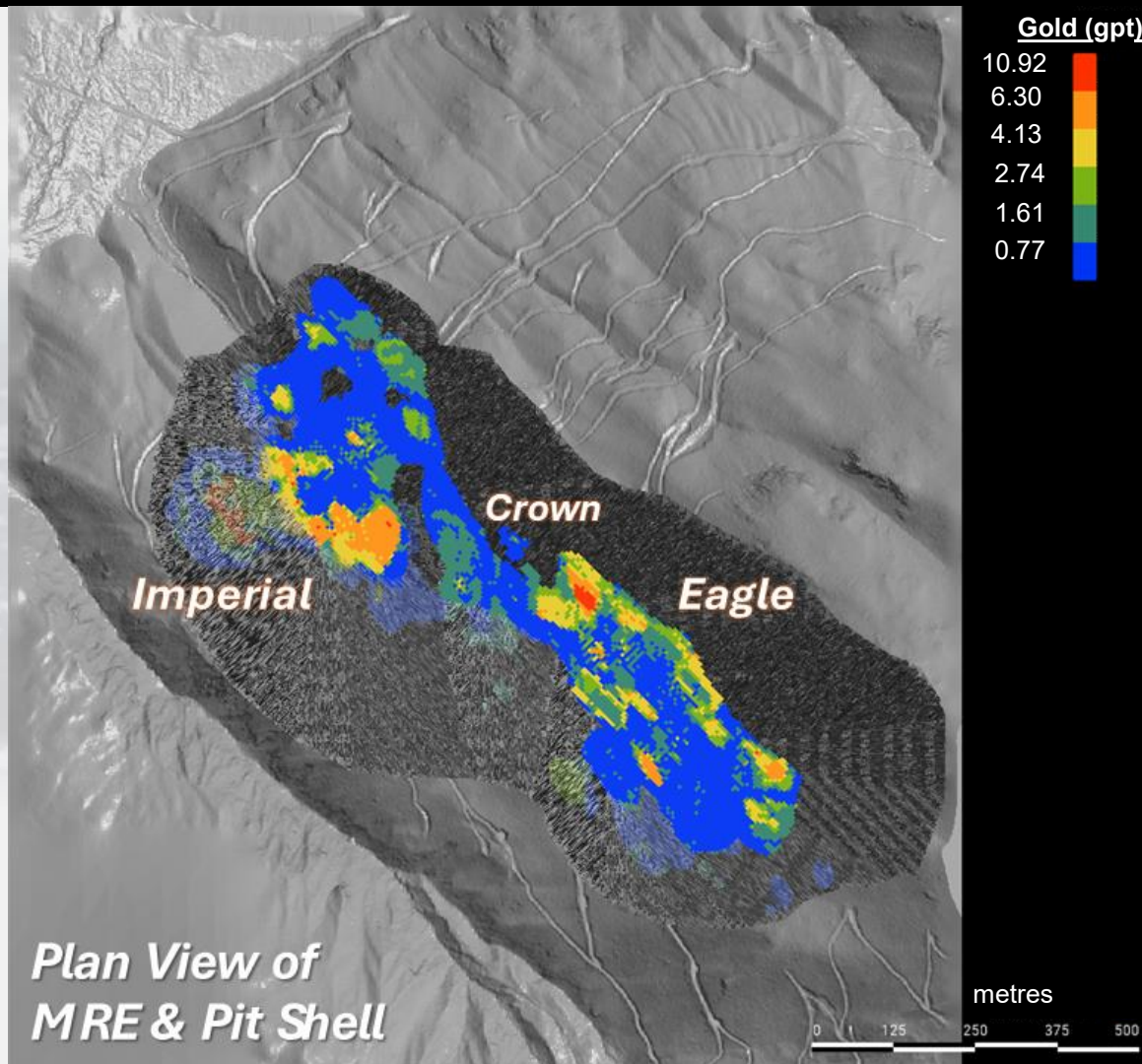
## Mineral Resource Estimate & Pit Shell - 3D View

**3D View of MRE  
& Pit Shell**



# Reliance Gold Project

## Mineral Resource Estimate & Pit Shell - Plan View



# Reliance Gold Project - 2026 Drill Intersection

## 2026 Mineral Resource Estimate Plan View



**ENDURANCE GOLD**  
CORPORATION

### Inferred MRE Surface Projection

Gold (gpt) in 5 m Blocks

- ◆ 6.31 - 10.92
- ◆ 4.14 - 6.30
- ◆ 2.75 - 4.13
- ◆ 1.62 - 2.74
- ◆ 0.78 - 1.61
- ◆ 0.07 - 0.77

### DRILLING BY ENDURANCE GOLD

- 2021-2025 Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole

### GEOLOGY

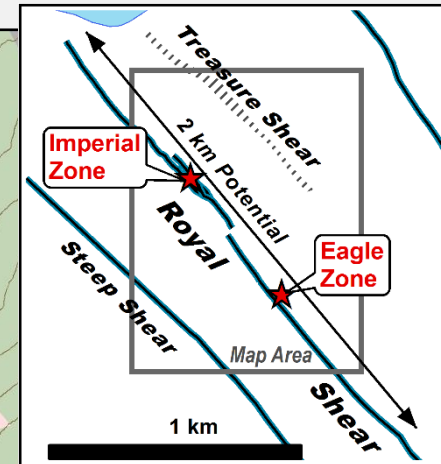
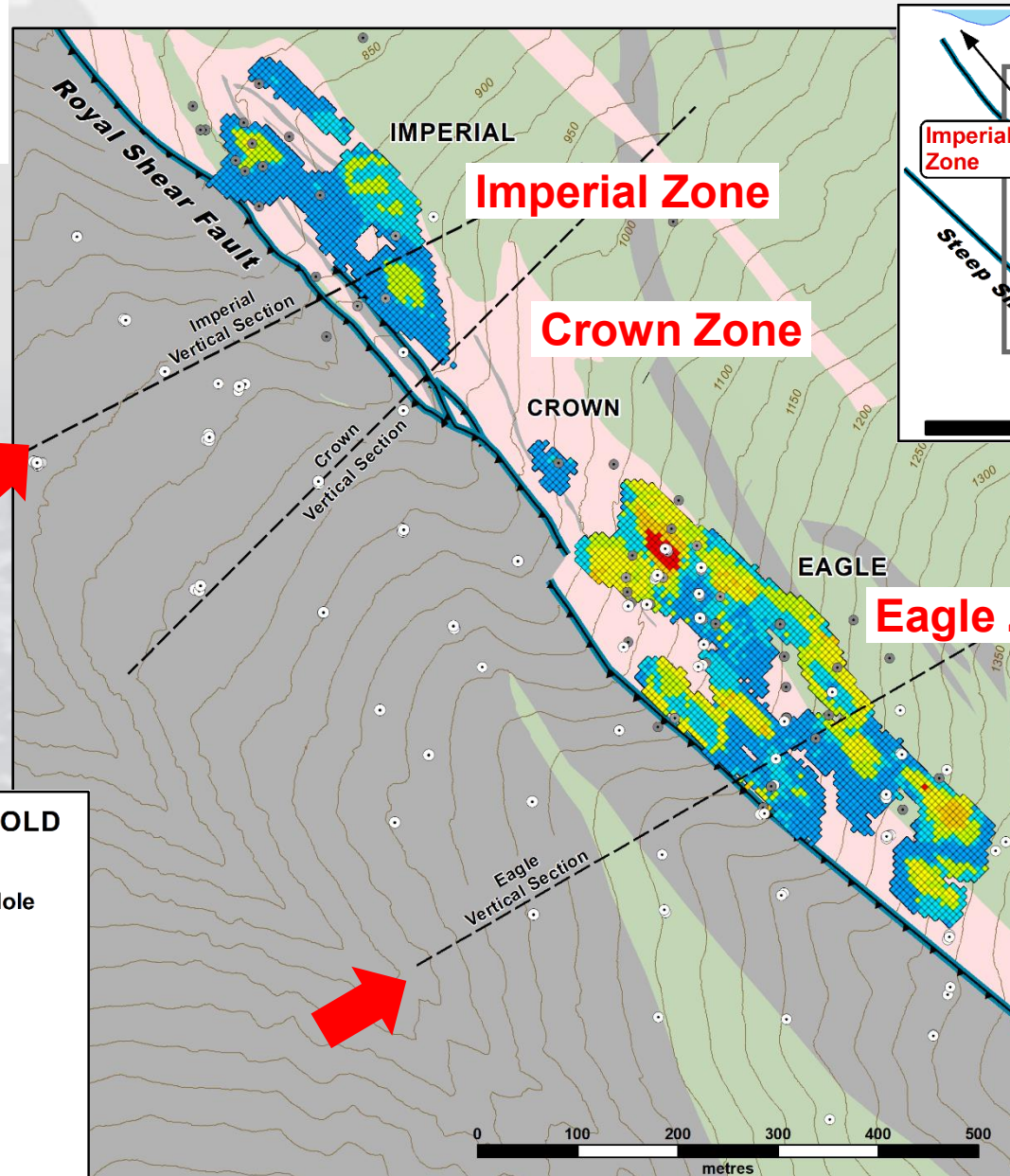
#### ALTERATION

■ Ankerite Alteration +/- Quartz

#### ROCK TYPE

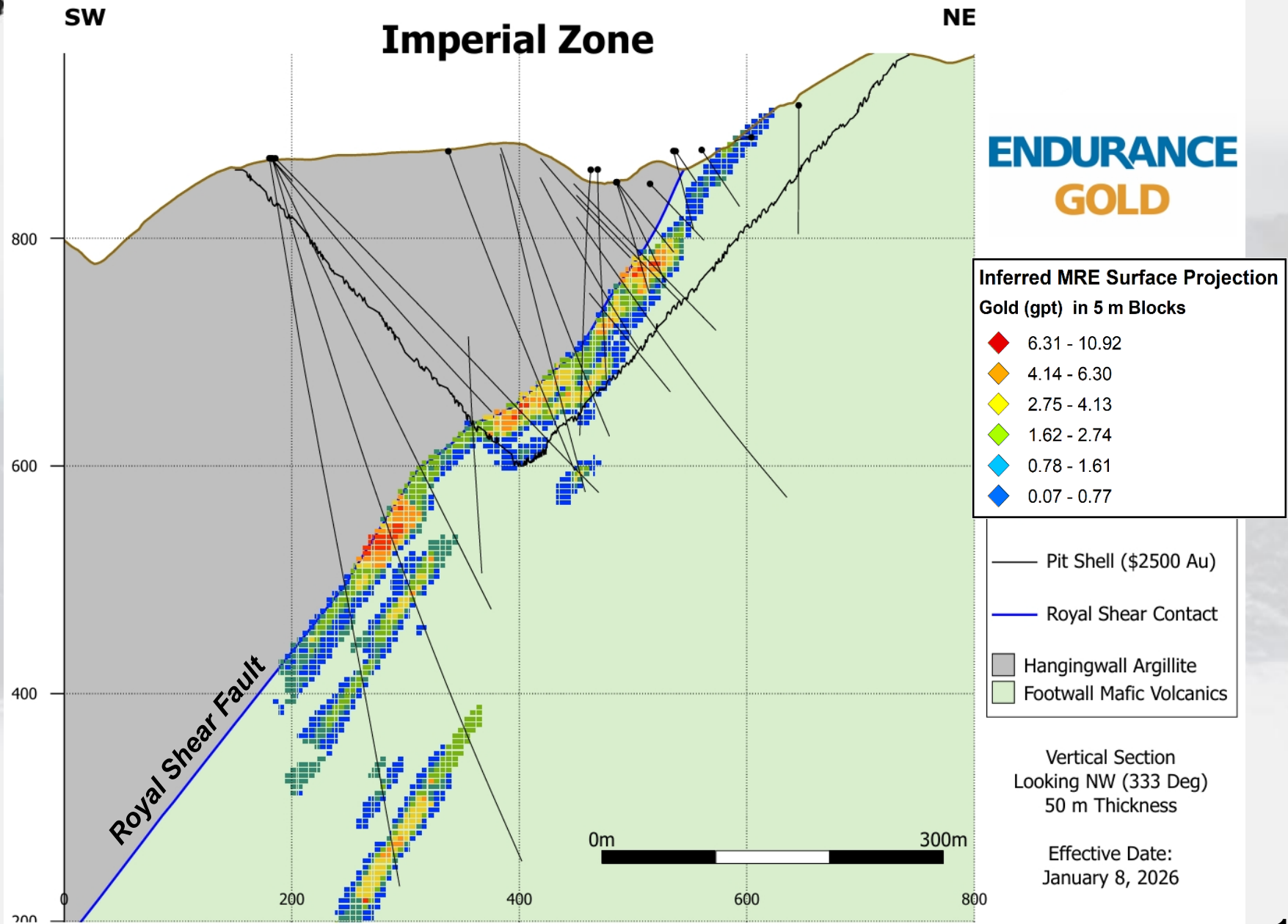
■ Mafic Volcanic / Gabbro

■ Argillite and Chert



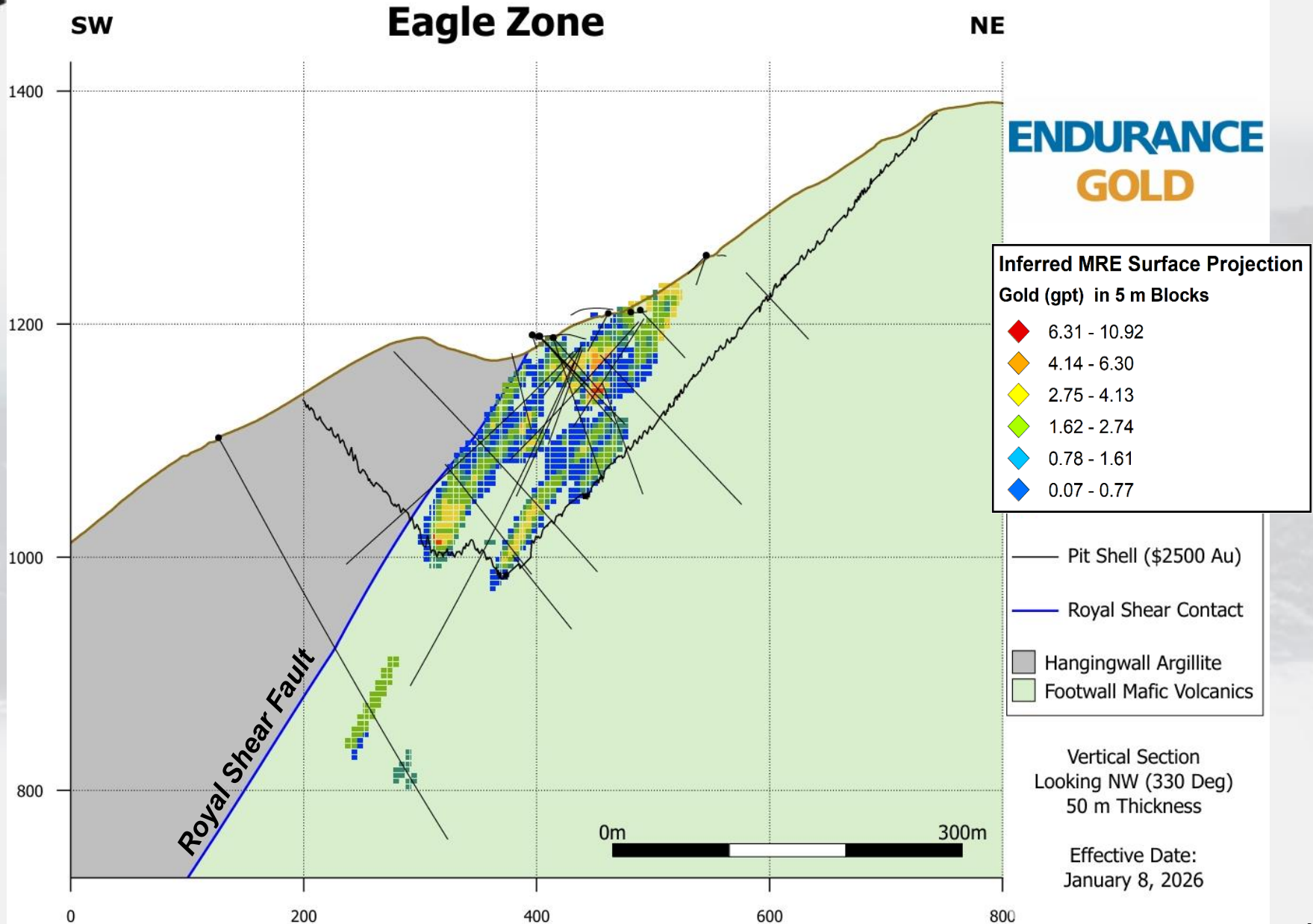
# Reliance Gold Project

## Imperial Zone Cross Section



# Reliance Gold Project

## Eagle Zone Cross Section



## Reliance Gold Project, BC – DDH Statistics

1. Completed **127 Diamond** Drill Holes between 2021 to 2025
2. Best Near-Surface Drill holes at the **Eagle Area**
  - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
  - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
  - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m
  - 6.51 gpt Gold over 14.0 m, including 36.3 gpt Gold over 1.0
  - 6.20 gpt Gold over 7.8 m, including 10.70 gpt Gold over 2.6 m
  - 5.15 gpt Gold over 21.6 m, including 9.97 gpt Gold over 5.9 m
  - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
3. **Imperial, Crown & Lower Imperial Zones** – majority mineralized
  - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
  - 6.74 gpt Gold over 21.4 m including 10.11 gpt Gold over 12.4 m
  - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
  - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
  - 7.18 gpt Gold over 8.3 m including 28.08 gpt Gold over 1.7 m
4. **86 of 127 DDH** have “significant” intersections
5. **24 of 127 DDH** have “excellent” drill intersections
6. **12 of 127 DDH** have “outstanding” drill intersections

## Reliance Gold Project Mineralized Breccia Textures

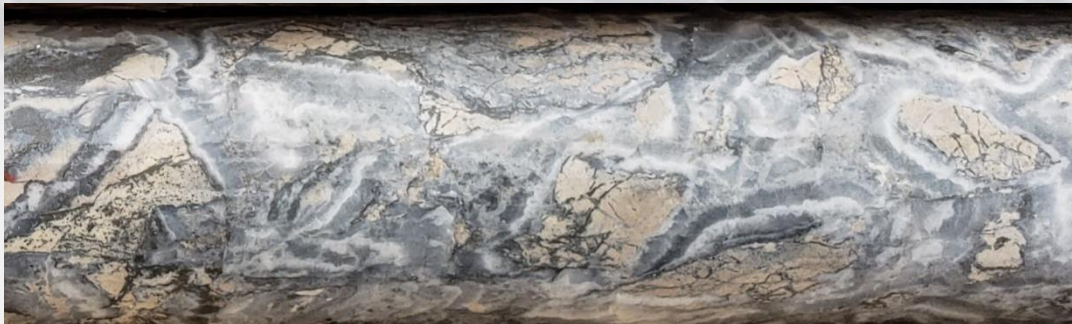
**Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m**



**DDH22-027  
@ 116.4m**

**Fine grained “crushed”  
pyrite, aspy, stibnite with  
fine grained quartz  
breccia fragments &  
late ankerite veins**

**Gold - Arsenopyrite “Cockade or Coxcomb” Quartz Breccia 14.35 gpt Au /2.0 m**



**DDH22-031  
@ 128 m**

**late phase of “open space”  
cockade quartz with  
stibnite, aspy, pyrite  
infilling mineralized altered  
mafic volcanic fragments**

## Reliance Gold Project

### Upper Crown Discovery in DDH24-093

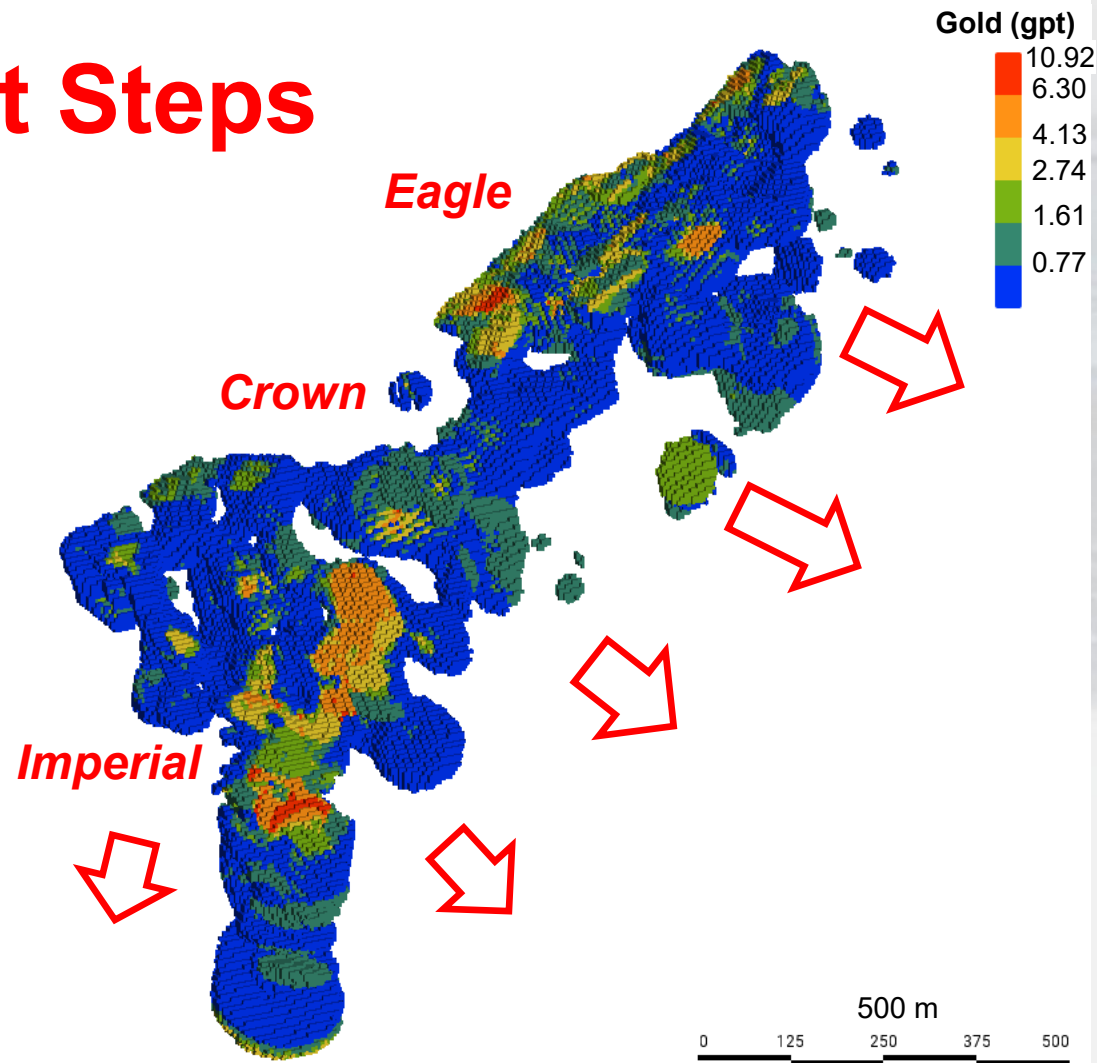
NQ Core **Visible gold** in Quartz Vein – **147.5 gpt gold / 1.0 m**



# Reliance Gold Project

## Mineral Resource Estimate - 3D View – MRE Growth Potential

### Next Steps

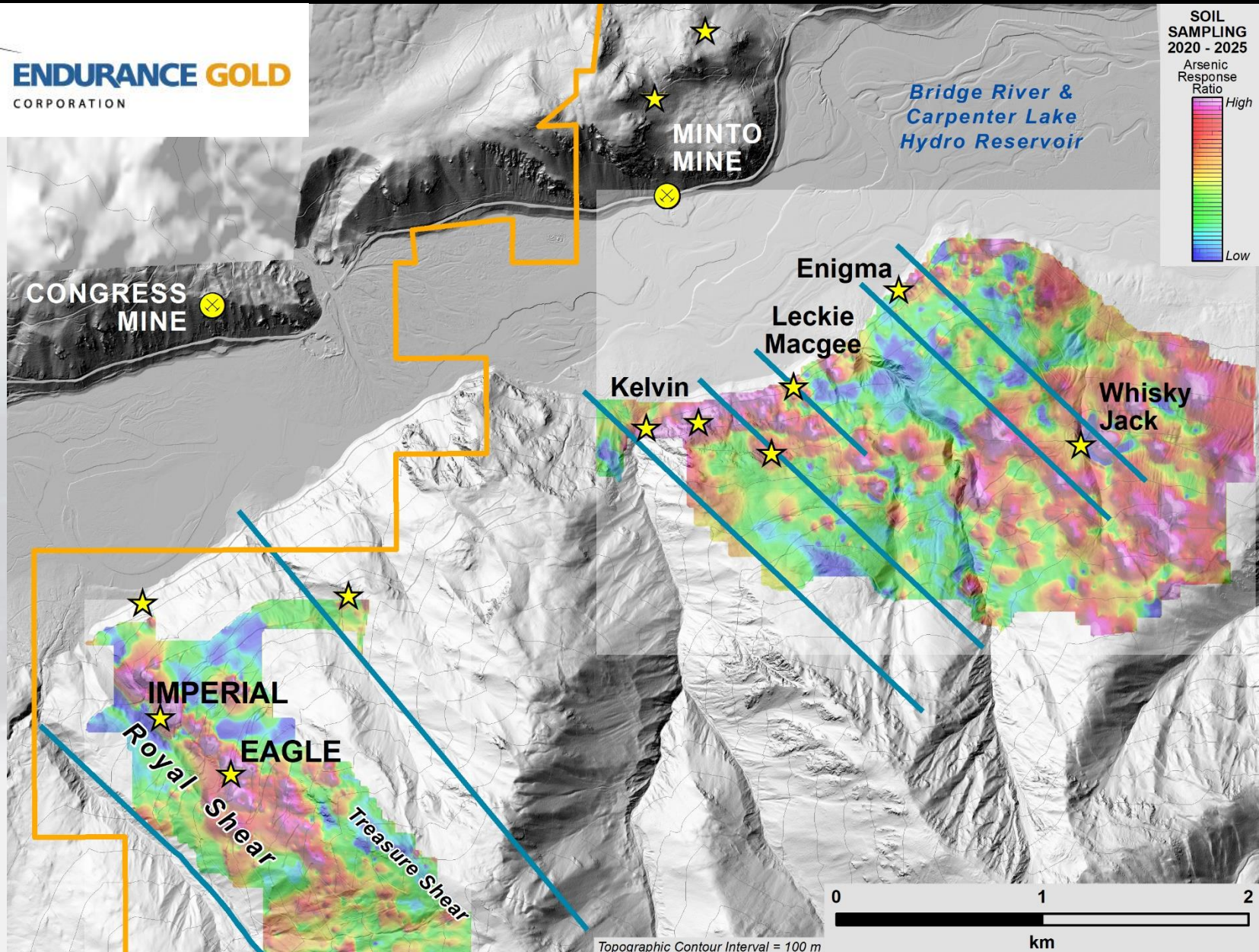


# Reliance Gold Project, B.C.

## Imperial-Eagle (MRE) & the Olympic Geochemical Anomalies



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CORPORATION



## Reliance Gold Project - 2026 Objectives

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**New Discovery Growth**

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Drill Test Extensions to Royal Shear  
Acquire Permit for Olympic Drilling  
Drill Test New Structures (Olympic)

## Reliance Gold Project, BC Conclusions

- An outstanding Discovery in an historically productive multi-million ounce Orogenic Gold Camp.
- NEW\*\* - Inferred MRE 19.6 Mt at 2.3 gpt Au for **1.45 Moz Au**
- Low Discovery metrics of **C\$9 per ounce of Inferred MRE**
- Test work shows 84% recovery to a marketable gold concentrate
- Preliminary Economic Assessment to commence in 2026
- Untested potential to Grow – MRE In-Pit – MRE at Depth – and New Discoveries
- Six (6) On-Strike and Parallel structural trends prioritized for Drilling
- “Epizonal” Orogenic Model provides potential for growth into a major gold system with depth continuity and economic comparables to Fosterville, Australia

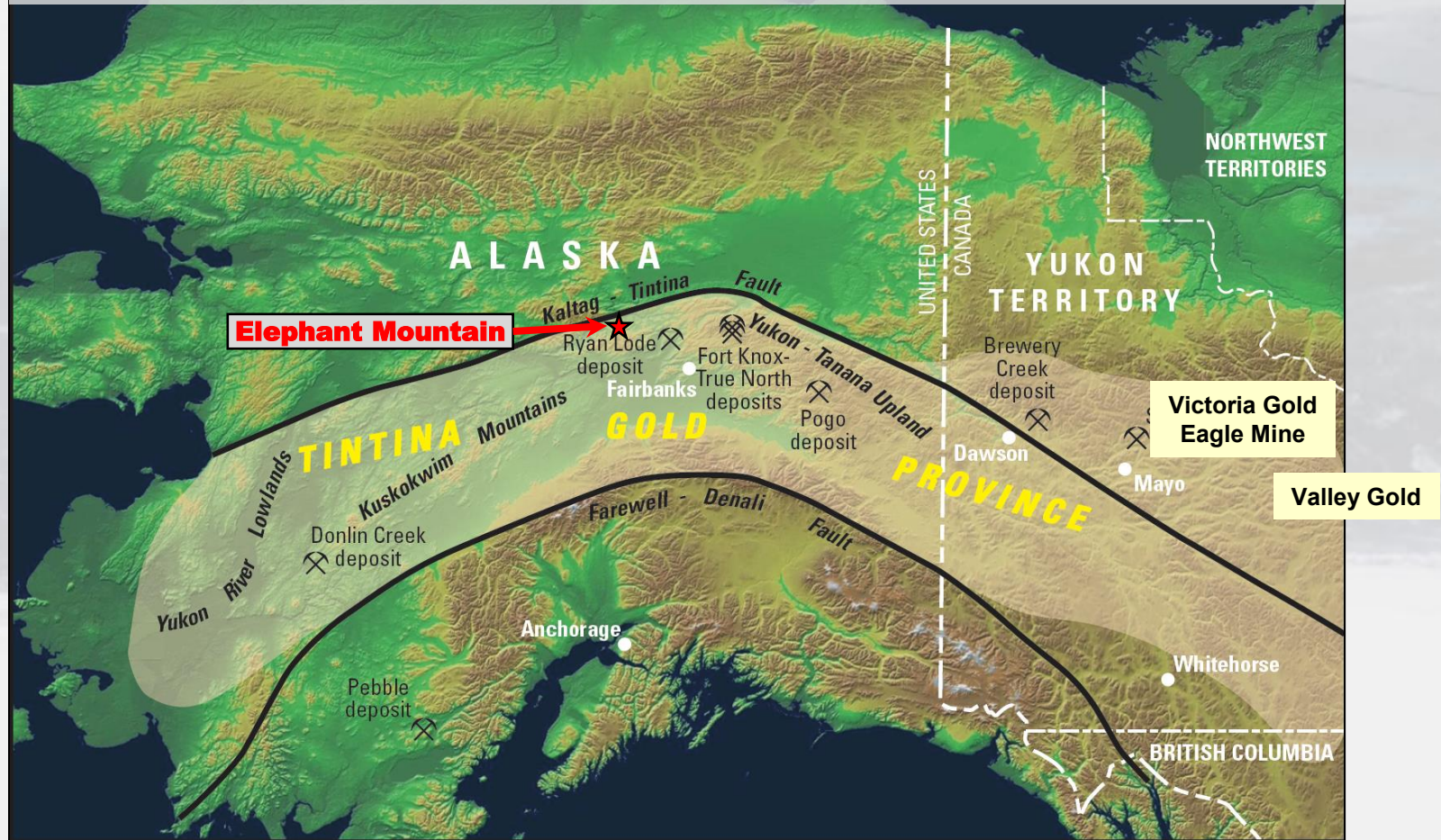
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# ALASKA GOLD PROJECT



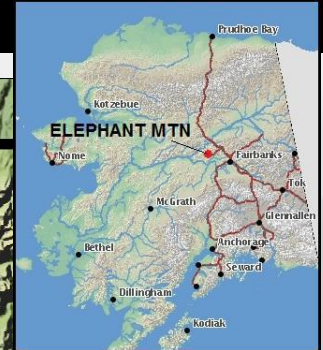
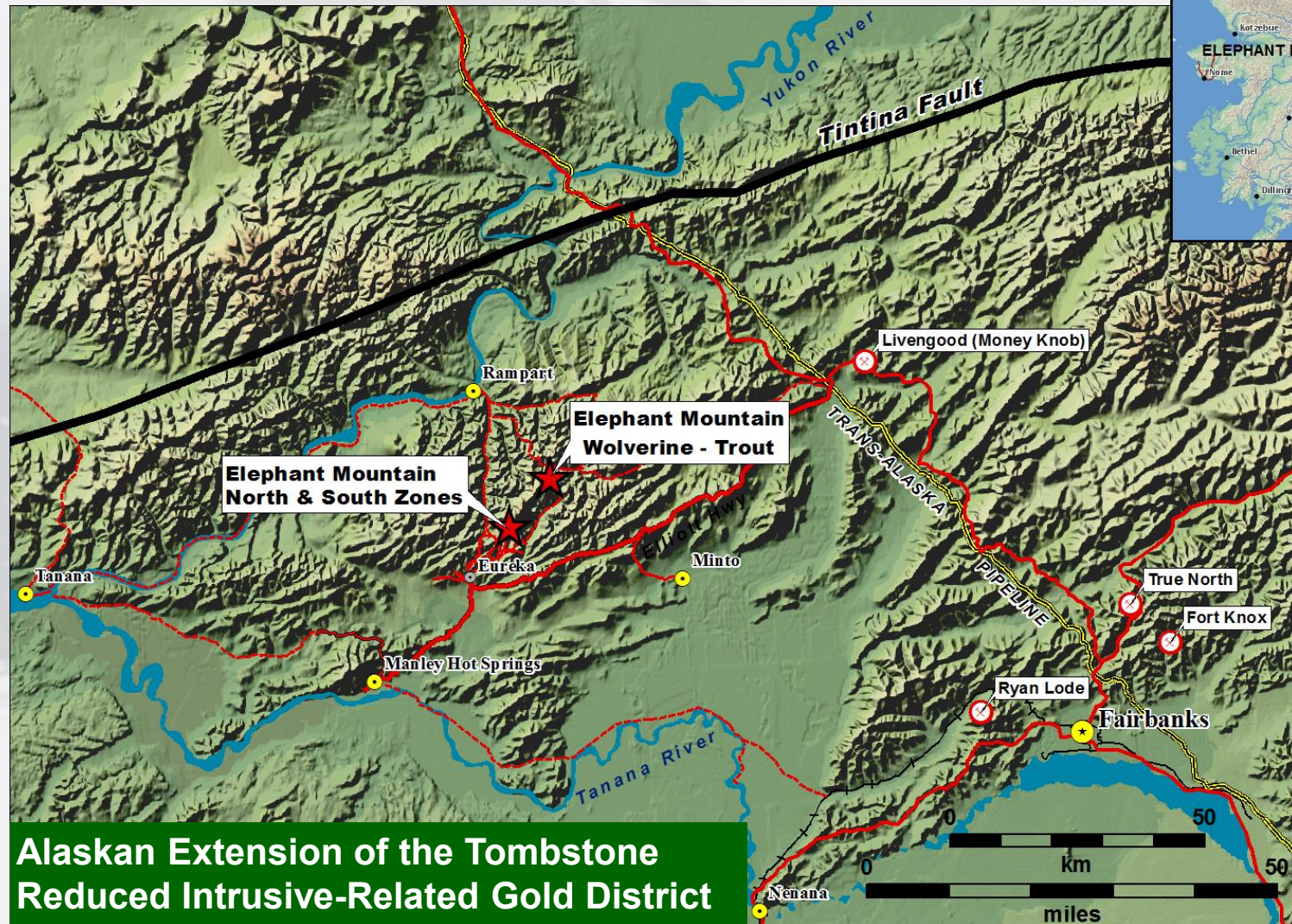
# Tombstone (Tintina) Gold Province - Alaska & Yukon

*Alaska ranks High in Fraser Institute's Investment Attractive Index*

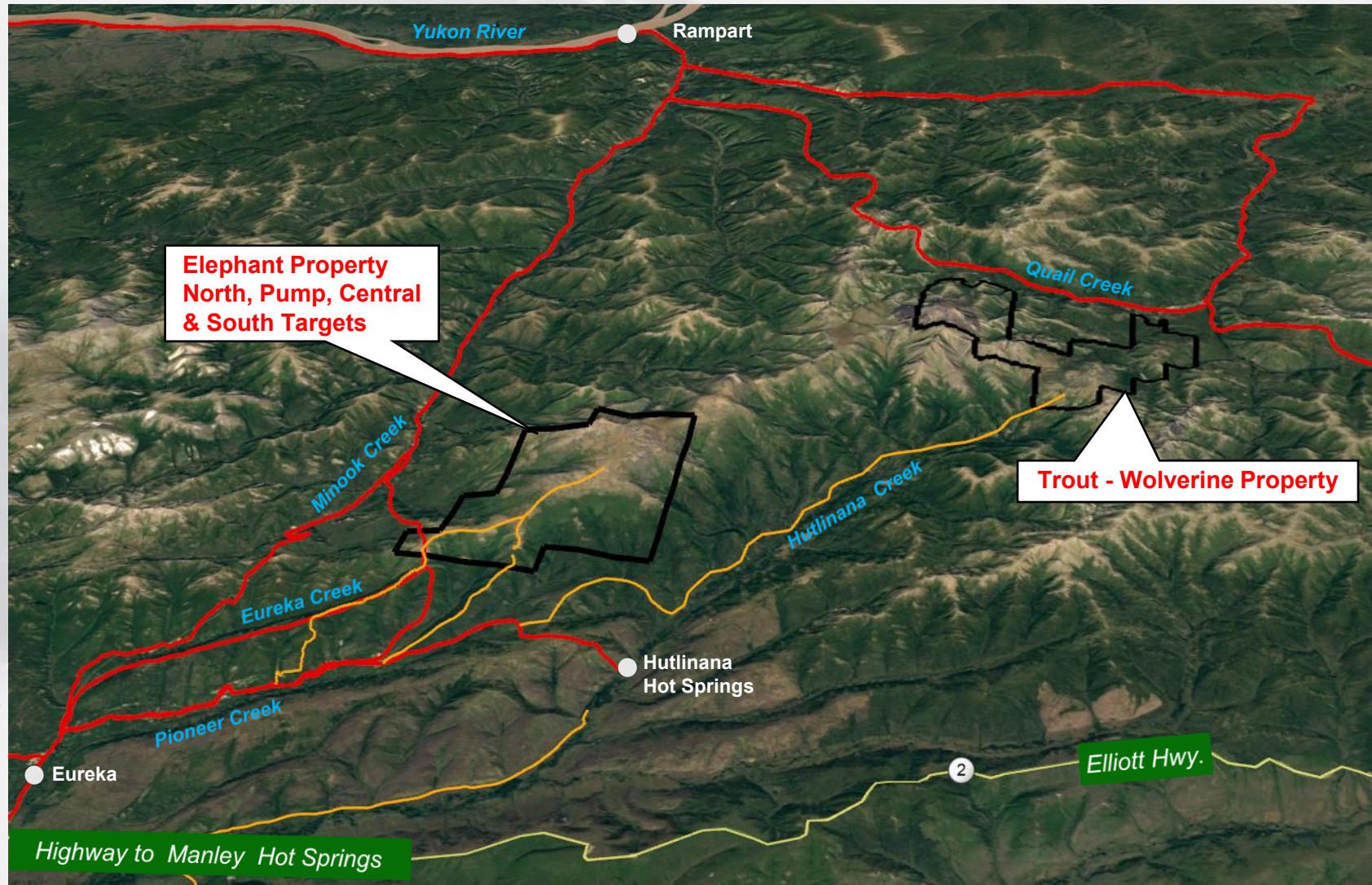


Map source: USGS Fact Sheet 2007-3061

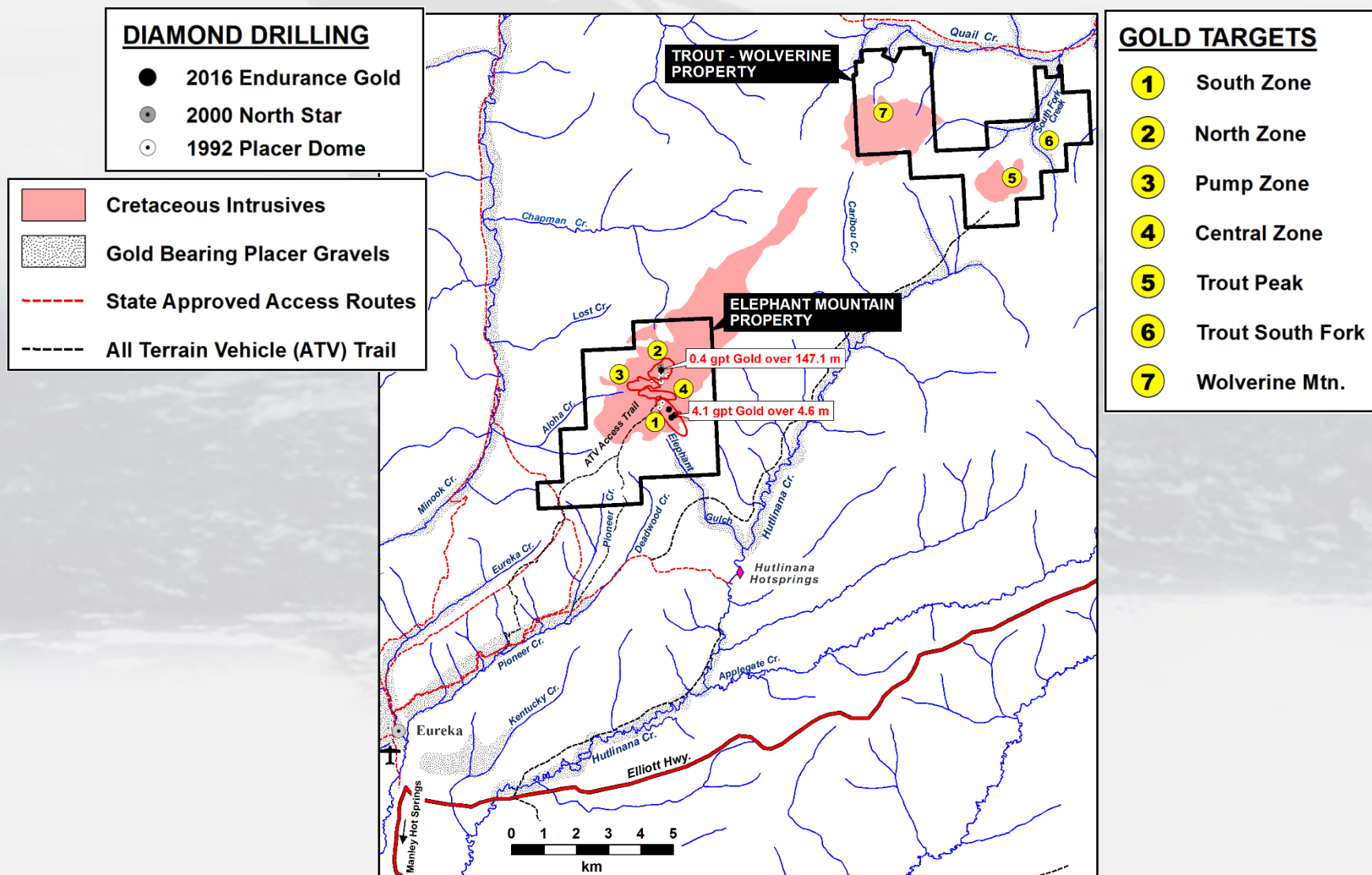
# Alaska Properties – Road Accessible



# Elephant Mountain Gold Project



# Elephant Mountain Gold Project

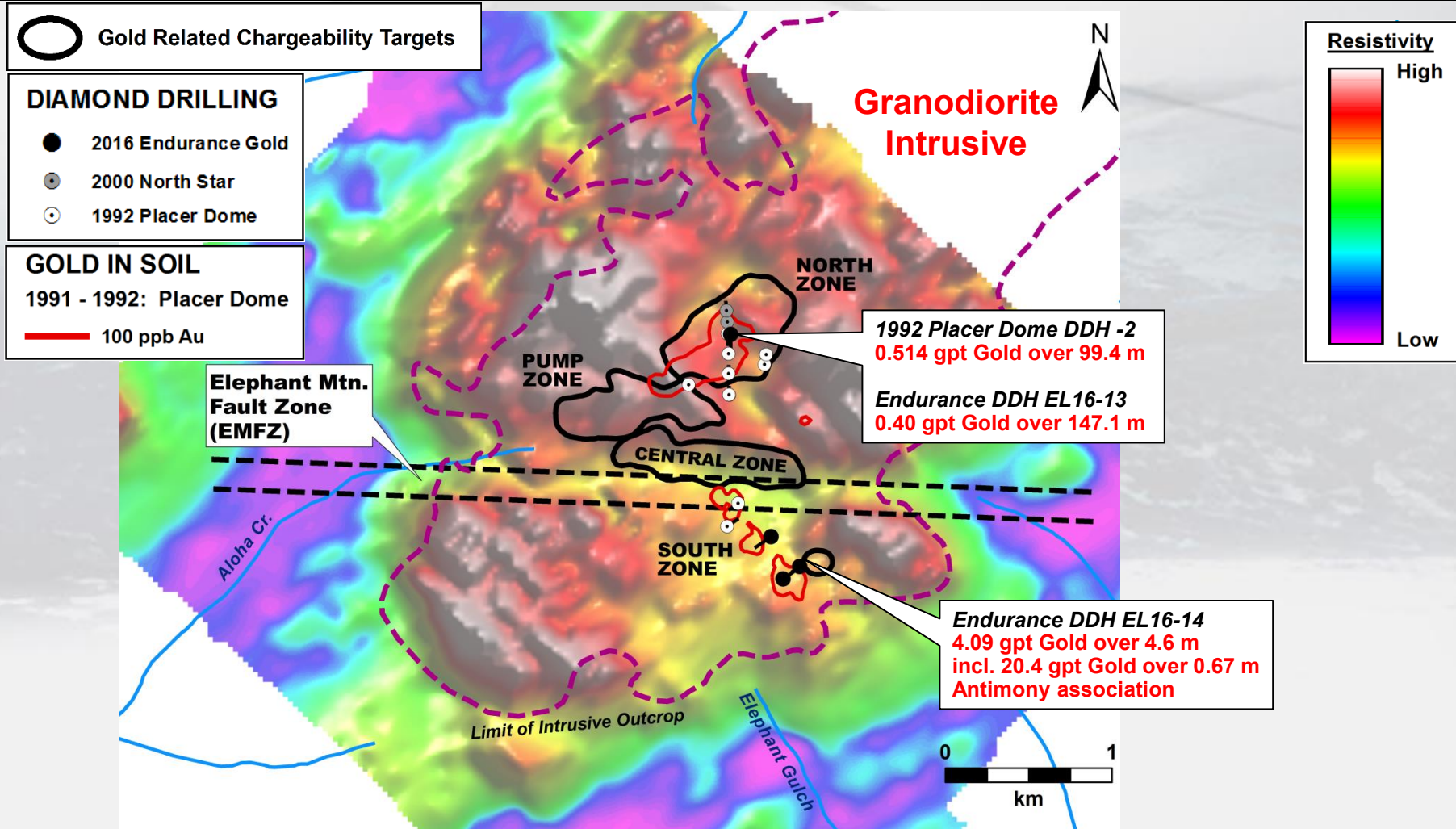


# ELEPHANT MOUNTAIN PROJECT, Alaska

- 100% Owned
- Road and State trail accessible in Central Alaska. – Permitted for Drilling
- State Mining Claims
- Target Similarity to Snowline, Fort Knox, Golden Summit, Eagle Mine (Yukon)
- Six intrusive hosted gold target areas within a 12 x 5 km district **All zones are open to expansion through geochemical exploration**
- Soil sampling & drilling to date indicates a large 2 x 2 km gold mineralizing system straddling a wide intrusive-hosted fault zone with **4 targets**, 2 targets with wide low-grade gold and narrower high grade gold.
- **South Zone Discovery step-out drilling a high priority.**
- **North Zone, Pump Zone & Central Zone** chargeability targets warrant grid-drilling to discover higher grade feeder structures.
- **Trout target a high priority for drilling.**
- South Fork target warrants drilling
- Subject to 1% NSR (after buydown from 2%)

# Elephant Mountain Gold Project

## Airborne Geophysics – 7200 Hz. Resistivity



# Elephant Mountain Gold Project Intrusive Hosted - Induced Polarization Anomalies

SW

Looking West Northwest

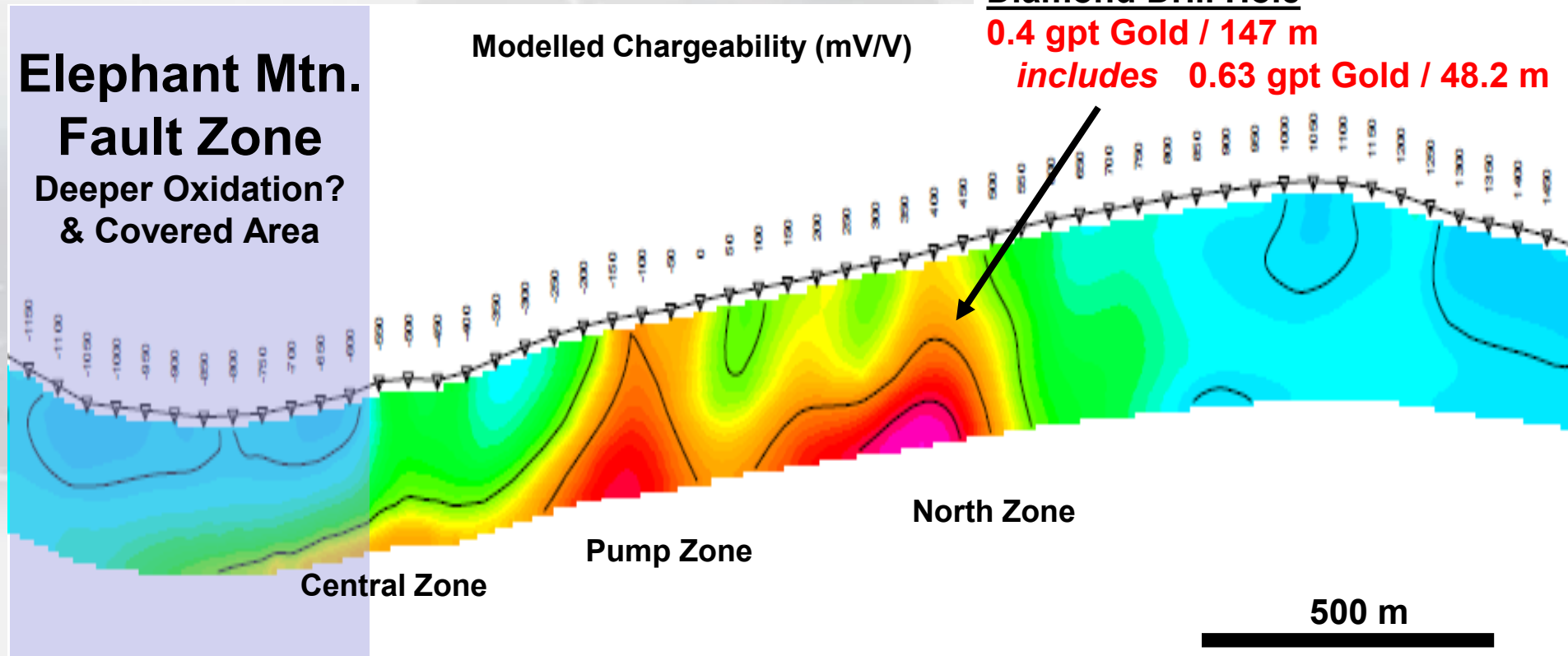
NE

Diamond Drill Hole

**0.4 gpt Gold / 147 m**

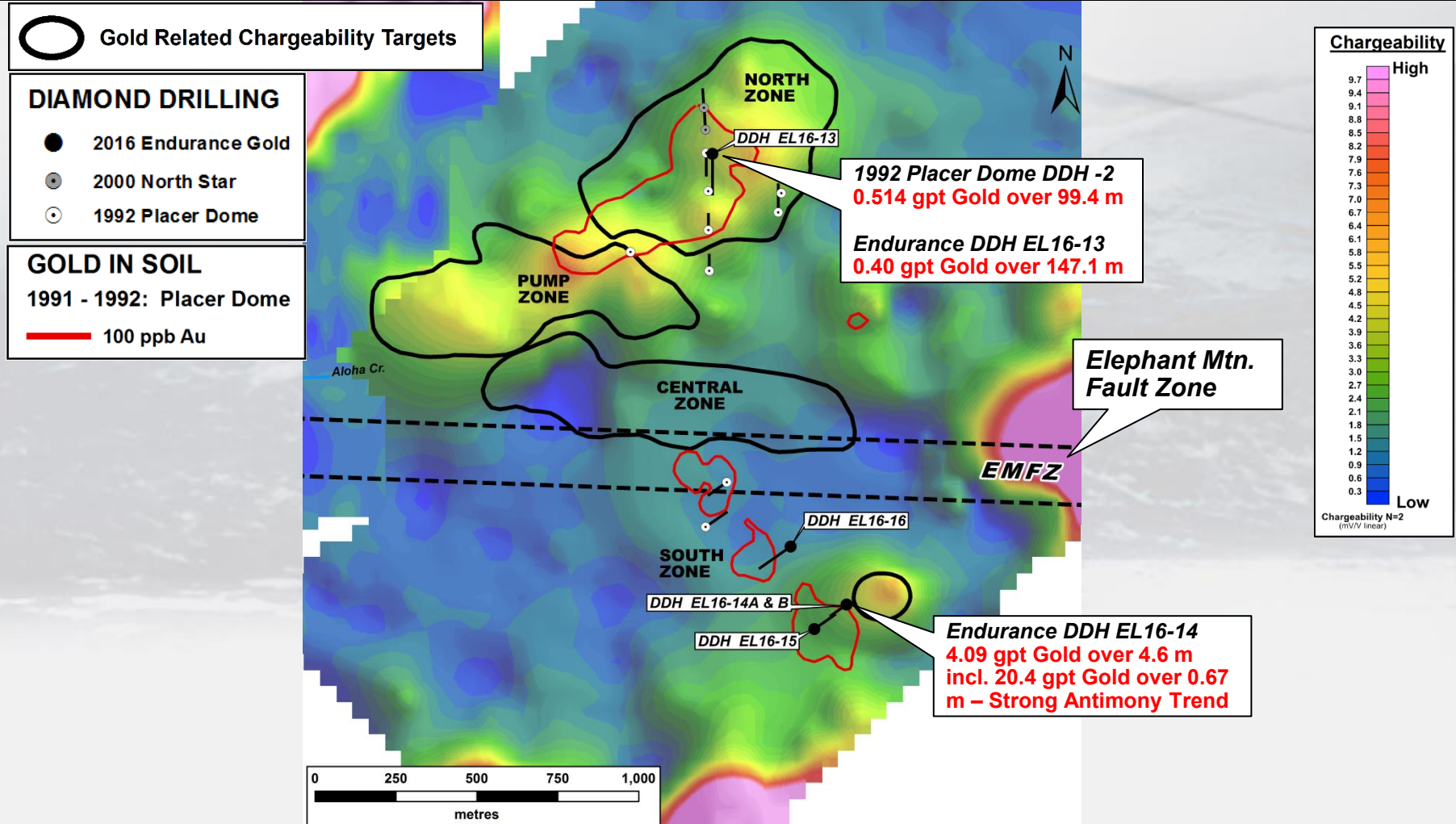
**includes 0.63 gpt Gold / 48.2 m**

Modelled Chargeability (mV/V)

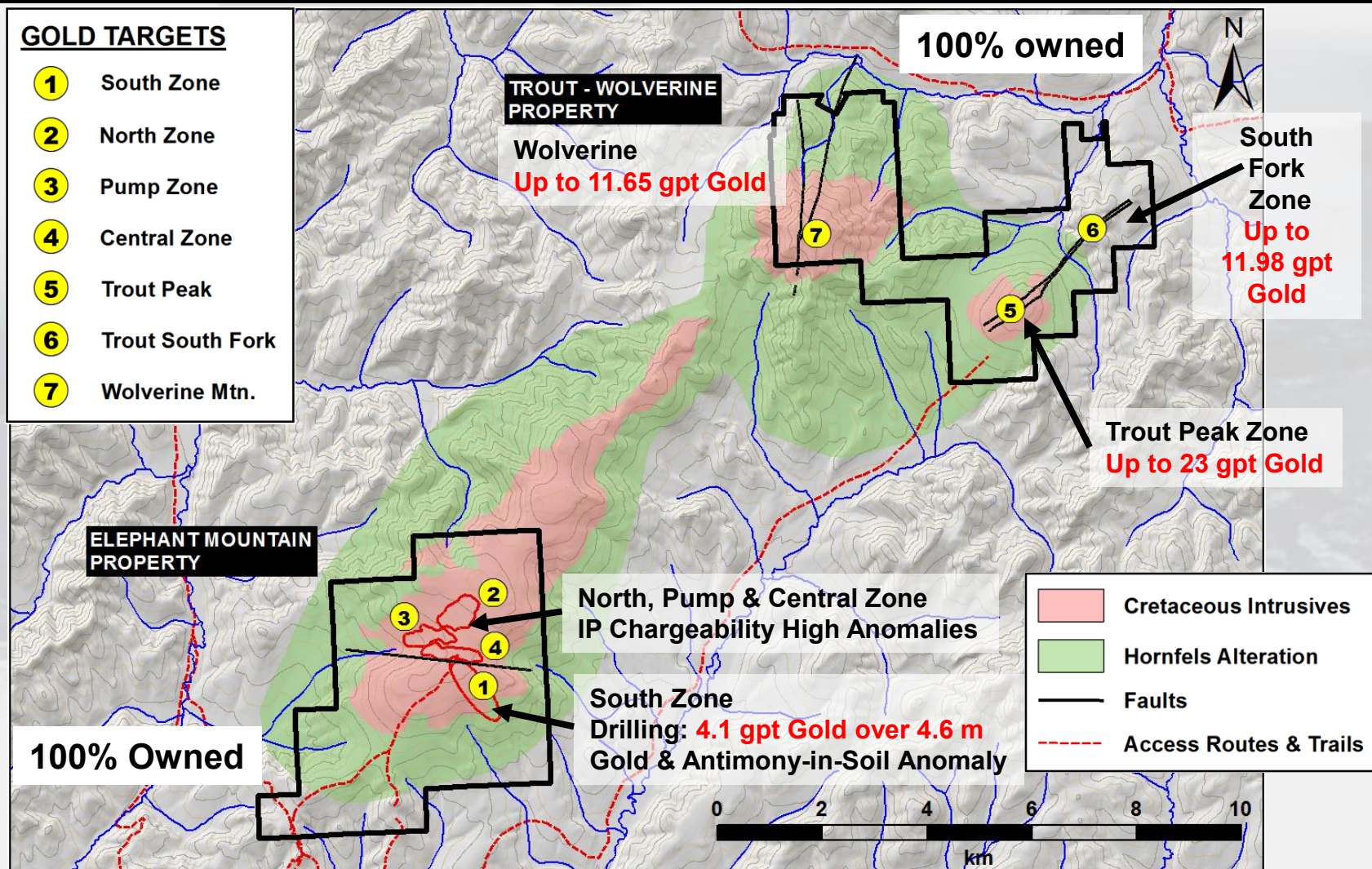


# Elephant Mountain Gold Project

## Chargeability (50m dipole) – N2



# Elephant Mountain Gold Project – Area Geology



# Elephant Mountain Gold Project

## Highlights & Plans



- Six intrusive hosted gold target areas within a 12 x 5 km district  
**All zones are open to expansion through geochemical exploration**

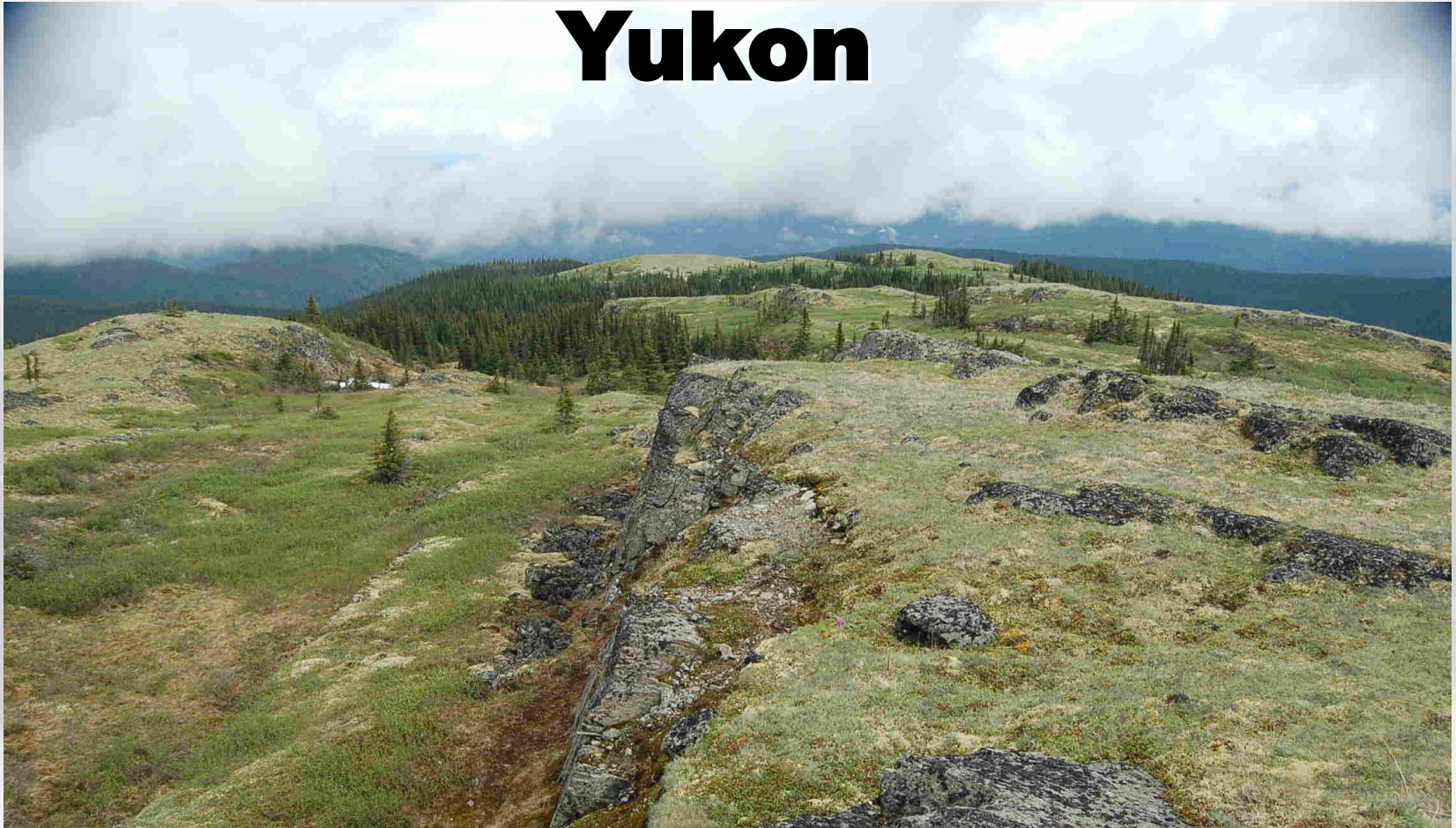
### *Elephant Property*

- Drilling to date indicates a large 2 x 2 km gold mineralizing system straddling a wide intrusive-hosted fault zone with **4 targets**, 2 targets with wide low-grade gold and narrower high grade gold.
- **South Zone Discovery step-outs a high priority for drilling.**
- **North Zone, Pump Zone & Central Zone** chargeability targets warrant grid-drilling to discover higher grade feeder structures.

### *Trout –Wolverine Property*

- **Trout target a high priority for drilling.**
- South Fork target warrants drilling.

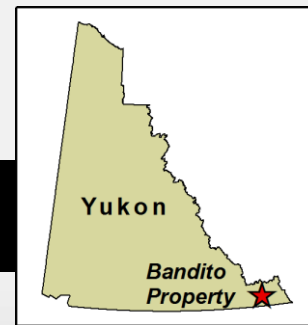
# **BANDITO REE-Nb PROJECT Yukon**



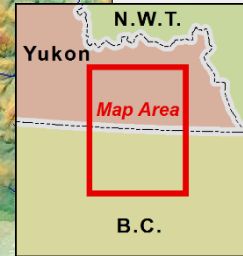
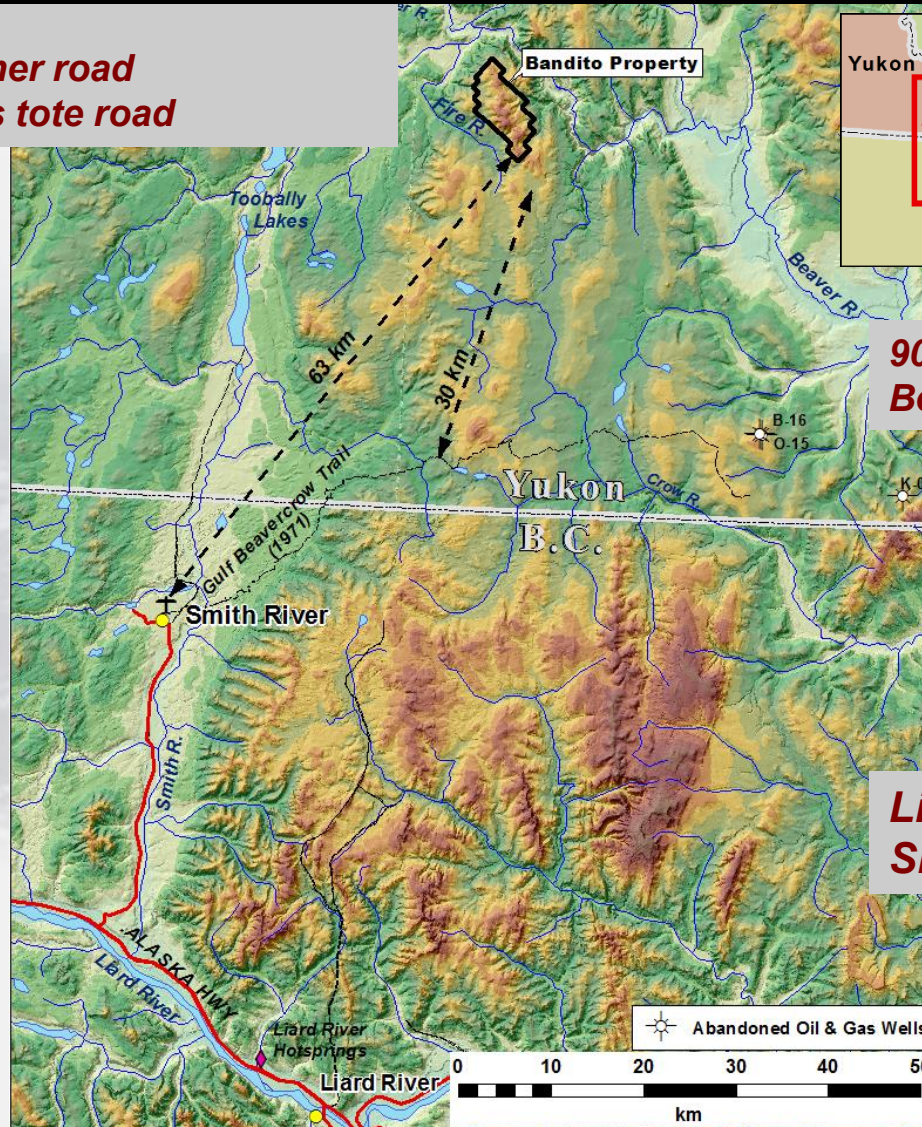
**100% Endurance Owned  
Rare Earth-Niobium-(Nickel-Copper) Target**

# Bandito Project, Yukon

## Location Map



**63 km from all weather road**  
**30 km from oil & gas tote road**



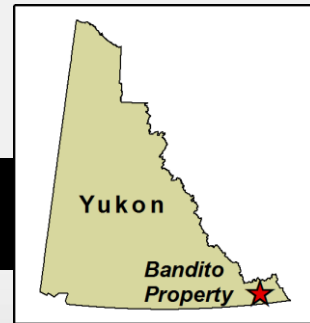
**90 kilometres to  
Beaver River gas wells**

**Liard River  
Shale Gas Basin**

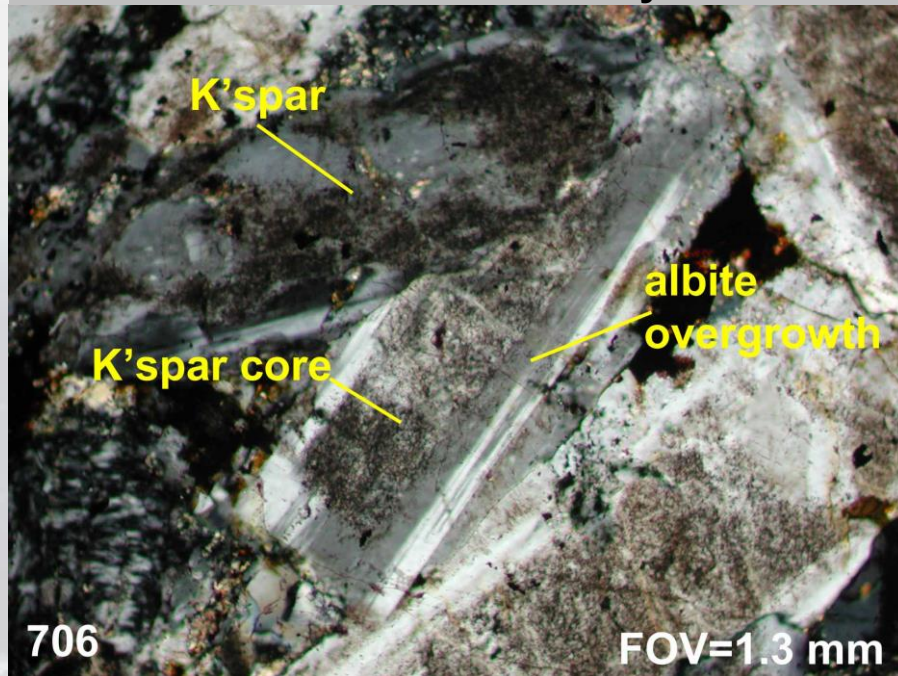


# Bandito Project, Yukon

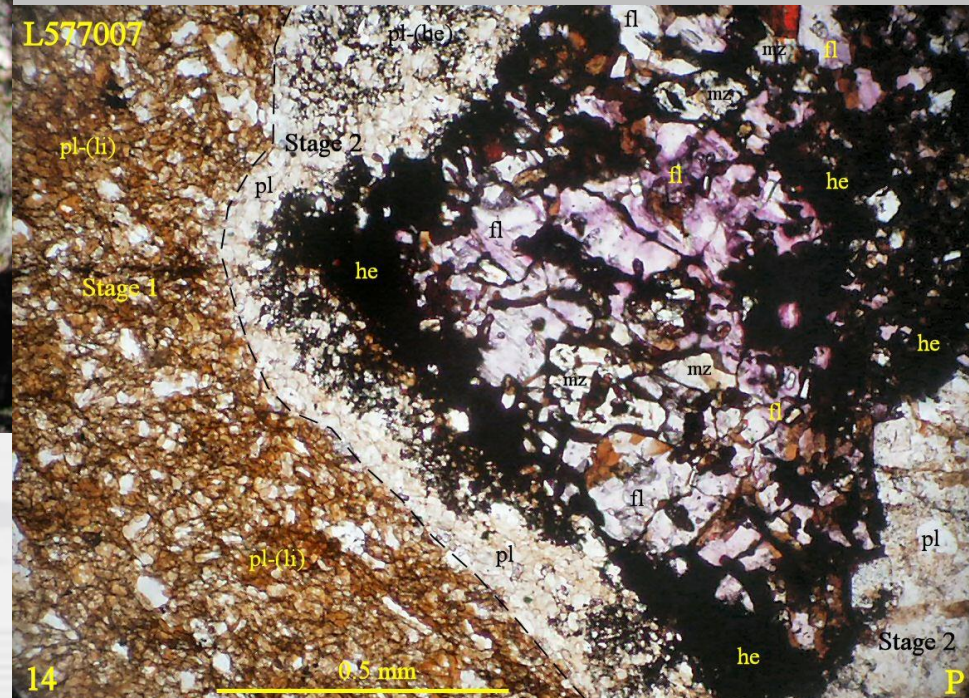
## Sodium and Potassium Metasomatism



Albite – potassium feldspar Fenite  
or fenitized intrusive dykes



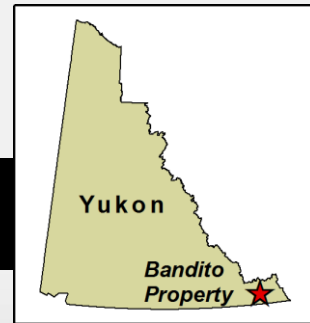
Multistage fluorite hematite monazite  
plagioclase Fenite



**Grabs up to 6.8% TREO**

# Bandito Project, Yukon

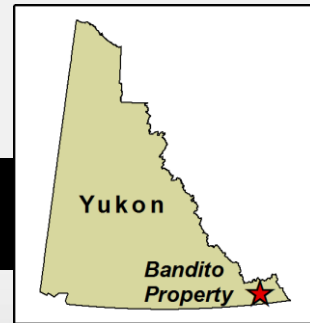
## Project Highlights



1. **Drill Ready REE target** - 3.0 by 0.5 Km Rare Earth System in Fenite – 2.3% TREO+Y over 6 m with 10.8% Heavy Rare Earths in Fenite - plus consistently high niobium values in Fenite.
2. **Drill Ready Nb-Ta targets** - Over 30 chip & grab samples contain in excess 0.143% Nb<sub>2</sub>O<sub>5</sub> with values up to 1.3% Nb<sub>2</sub>O<sub>5</sub> and 0.094% Ta<sub>2</sub>O<sub>5</sub> in syenite.
3. Up to 1.8 km by 600 m TREE+Y and Niobium-Tantalum soil anomalies in +4 square km altered “Red Syenite” together with values up to 3.49% TREO+Y with 76% Heavy Rare Earth and 0.96% Nb<sub>2</sub>O<sub>5</sub> indicate discovery potential for volumetrically large Syenite-Intrusive hosted REE-niobium-tantalum deposits.  
**Drill Ready after intensive prospecting and trenching.**
4. The alteration and “pregnant” rare metals system remains open to expansion within the current property.
5. The Copper-Nickel “Discovery” soil anomaly is 1000 by 600 m, much larger than the area of known mineralization (580 by 200 metres). **Drilling warranted.**

# Bandito Project, Yukon

## Next Steps



1. LiDAR Complete – Interpretation will assist with defining lithological and intrusive contacts
2. Airborne + Ground Geophysics – To define system size with radiometrics.
3. Additional soil & rock sampling – To define limits of the large intrusive-hosted rare earth, niobium, and tantalum system.
4. Yukon Class 1 Permit approved for 2023 & 2024 - Renewal Required for 2026 - this permit allows some recon drilling
5. Class 3 Drill and Trench permit application under consideration.
6. Drilling – Several rare earth, niobium/tantalum and nickel-copper targets warrant drill testing.
7. Trenching – To identify controls and extent of rare earth and niobium-tantalum mineralization in intrusive-hosted and fenite targets.



**[www.endurancegold.com](http://www.endurancegold.com)**

*Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary.*

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