



# **Reliance Gold Project**

## **Gold Bridge, B.C.**

**January 19, 2026**

# Corporate Disclosure

*The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.*

*This presentation contains “forward-looking information” within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company’s plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.*

*The Mineral Resource Estimate (“MRE”) in this presentation was prepared for Endurance Gold Corp. by Ginto Consulting Ltd. in accordance with NI 43-101 – Standards of Disclosure for Mineral Projects. Please see the news release dated January 19, 2026 for additional disclosure for the MRE with an effective date of January 8, 2026.*

*Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. There is no certainty that all or any part of the mineral resources estimated will be converted into mineral reserves. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, changes in global gold markets or other relevant issues.*

*The CIM definitions were followed for the classification of the mineral resources. The inferred mineral resources have a lower level of confidence and must not be converted to mineral reserves. It is reasonably expected that the majority of inferred mineral resources could be upgraded to indicated mineral resources with continued exploration. The technical and scientific information in this presentation has been reviewed and approved by Darren O’Brien, P.Geo. who is a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects.*

# Corporate Snapshot

<b>Shares Outstanding</b> <i>(January 2026)</i>	179.3m
<b>Market Capitalization</b> <i>(C\$0.39 – Jan 16, 2026)</i>	C\$70.8 m
<b>Options</b> <i>(C\$0.20 – C\$0.34)</i>	10.2 m
<b>Warrants</b> <i>(C\$0.17 – C\$0.32)</i>	7.8 m
<b>Fully Diluted</b> <i>(January 2026)</i>	197.2 m
<b>Working Capital</b> <i>(Sept 30, 2025)</i>	C\$1.7 m



**Insiders  
own  
over 60%**

## Key People

**Robert T. Boyd**  
*President, CEO & Director*

**Darren O'Brien**  
*Vice President Exploration*

**Teresa Cheng**  
*CFO & Corporate Secretary*

**Richard Gilliam**  
*Director*

**H. Ross Arnold**  
*Director*

**Robert Pease**  
*Director*

**J. Christopher Mitchell**  
*Director*

## Reliance Gold Project Program Highlights

**32 km of diamond drilling** has delivered a significant high-grade gold discovery – located in easily accessible productive Gold Camp

Mineral Resource Estimate reported\*\* – **Inferred 19.6 Mt at 2.3 gpt Au for 1.45 Moz Au**

**Discovery Cost of C\$9 per ounce of Inferred MRE**

Test work shows 84.7% recovery of Gold to a **Marketable Concentrate**.

MRE open to expansion at depth and in-pit – **+ 2.0 km of untested Geochem on strike**

Drilled Gold system has Excellent hit statistics

NEW Targeting successful – Five other parallel structural targets prioritized for drilling.

Preliminary Economic Assessment to be initiated in 2026

**100% ownership** – maximum 1% NSR after optional buydown

\*\* Please see News Release dated January 19, 2026 for additional disclosure for the MRE, as well as the additional disclosure on Slide #8 of this presentation.



## Reliance Gold Project - 2026 Objectives

**Diamond Drilling on the  
Current MRE**

**2026 Goal**

Drilling - Infill in-pit on Current MRE  
Drilling to Expand MRE at Depth & Trend

**Grow Mineral Resource & PEA**

**2026 Goal**

Update MRE with 2026 Drill results  
Initiate Prelim Economic Assessment

**Metallurgy Optimization**

**2026 Goal**

Increase Gold recovery to Concentrate  
Antimony Recovery Alternatives

**New Discovery Growth**

**2026 Goal**

Drill Test Extensions to Royal Shear  
Acquire Permit for Olympic Drilling  
Drill Test New Structures (Olympic)

# Reliance Gold Project – Ideal Location

## Bralorne Orogenic Camp, Gold Bridge, B.C.

### New Surface Discovery

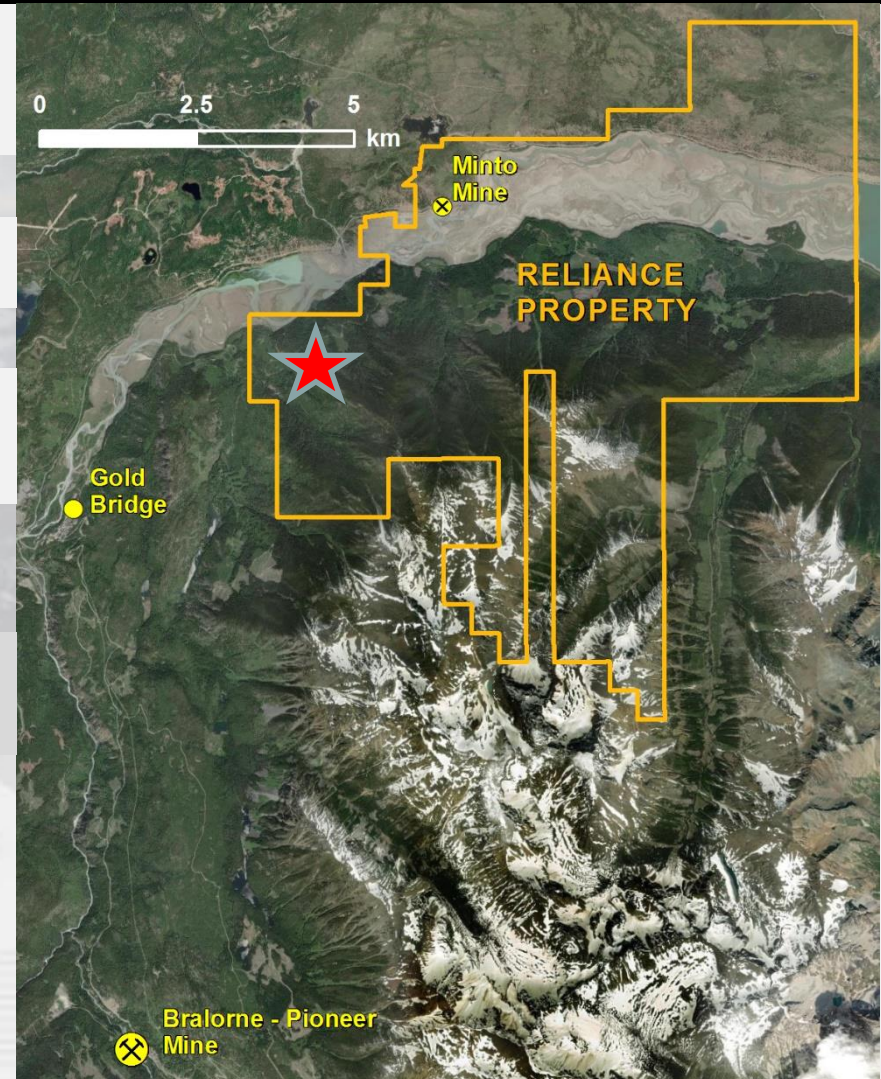
10 km from historic Bralorne Camp  
(+4 million ounces of historic production)



4 hour Drive  
from Vancouver

5 km from  
La Joie Hydro  
Dam

  
Imperial and  
Eagle Zones



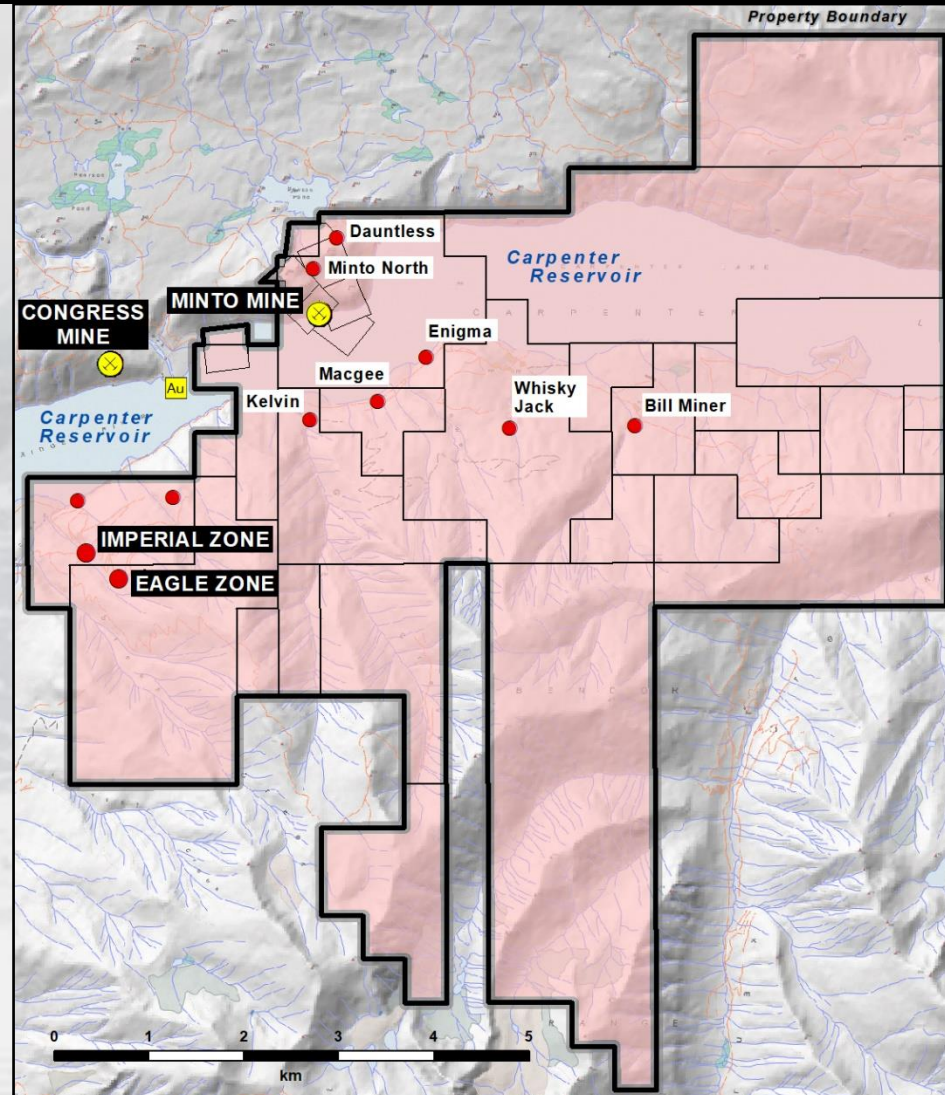
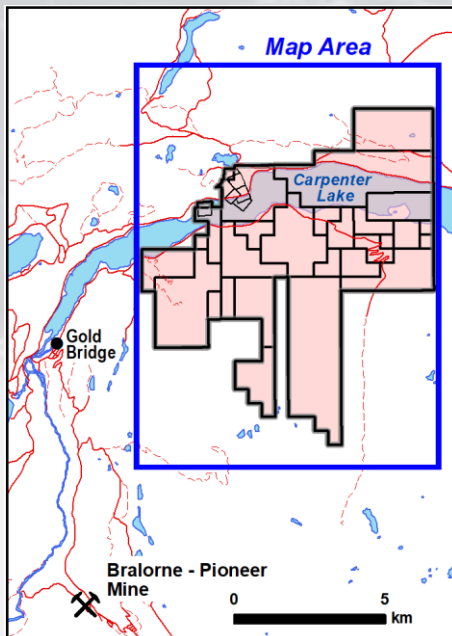


# Reliance Gold Project, BC

## 100% Owned – 5,505 Hectares – Max 1% NSR after Buydown

**District Consolidation of  
Historic & Accessible  
Gold & Antimony  
Prospects**

**A “Shallow” Orogenic  
Setting**



## Reliance Gold Project

### Mineral Resource Estimate

January 8, 2026			Inferred	
Zone	Au Cutoff (gpt)	Tonnes (Mt)	Gold Grade (gpt)	Contained Gold (Moz)
OP	0.3	15.6	2.23	1.12
UG	1.0	4.0	2.58	0.33
<b>TOTAL</b>	<b>0.3, 1.0</b>	<b>19.6</b>	<b>2.30</b>	<b>1.45</b>

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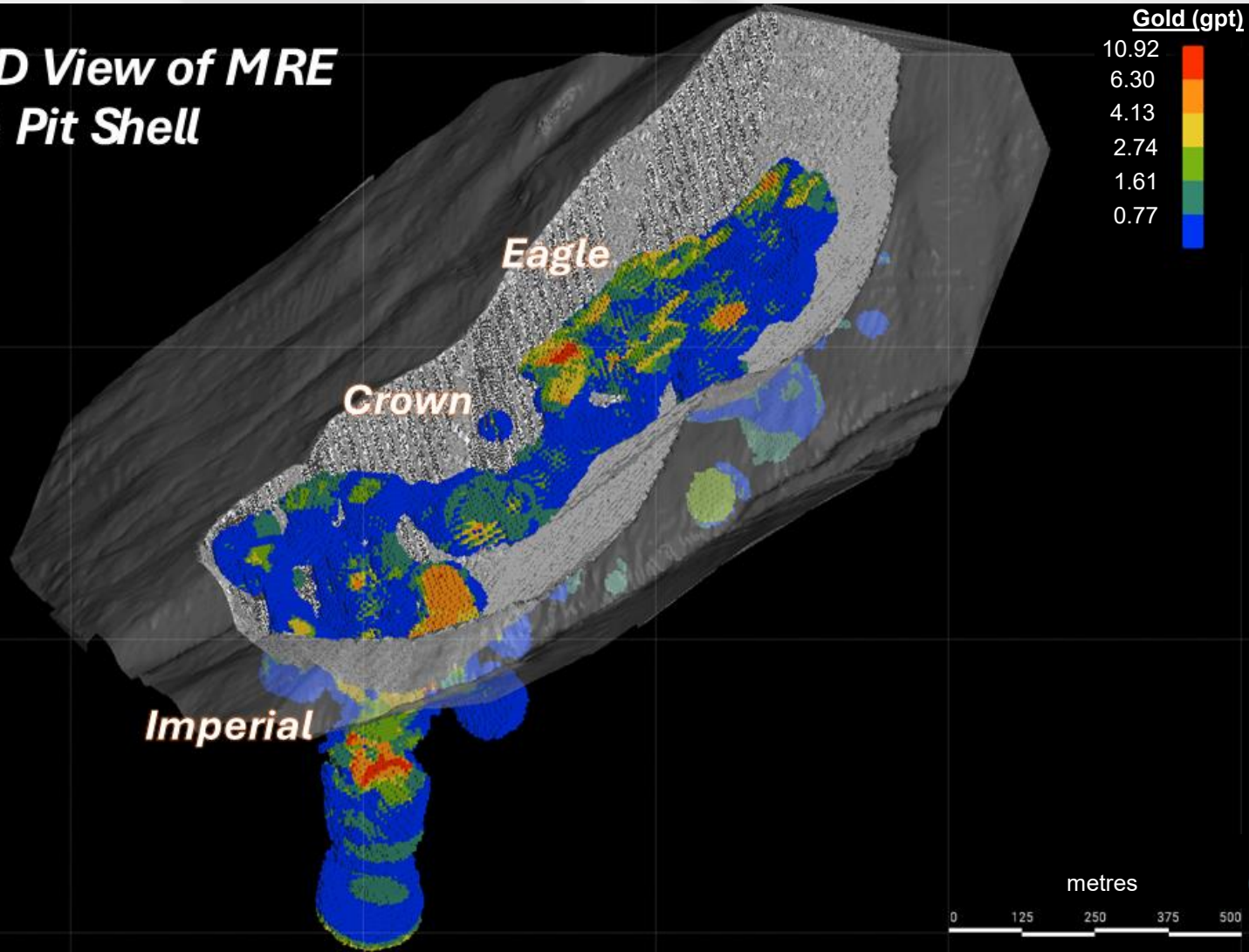
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# Reliance Gold Project

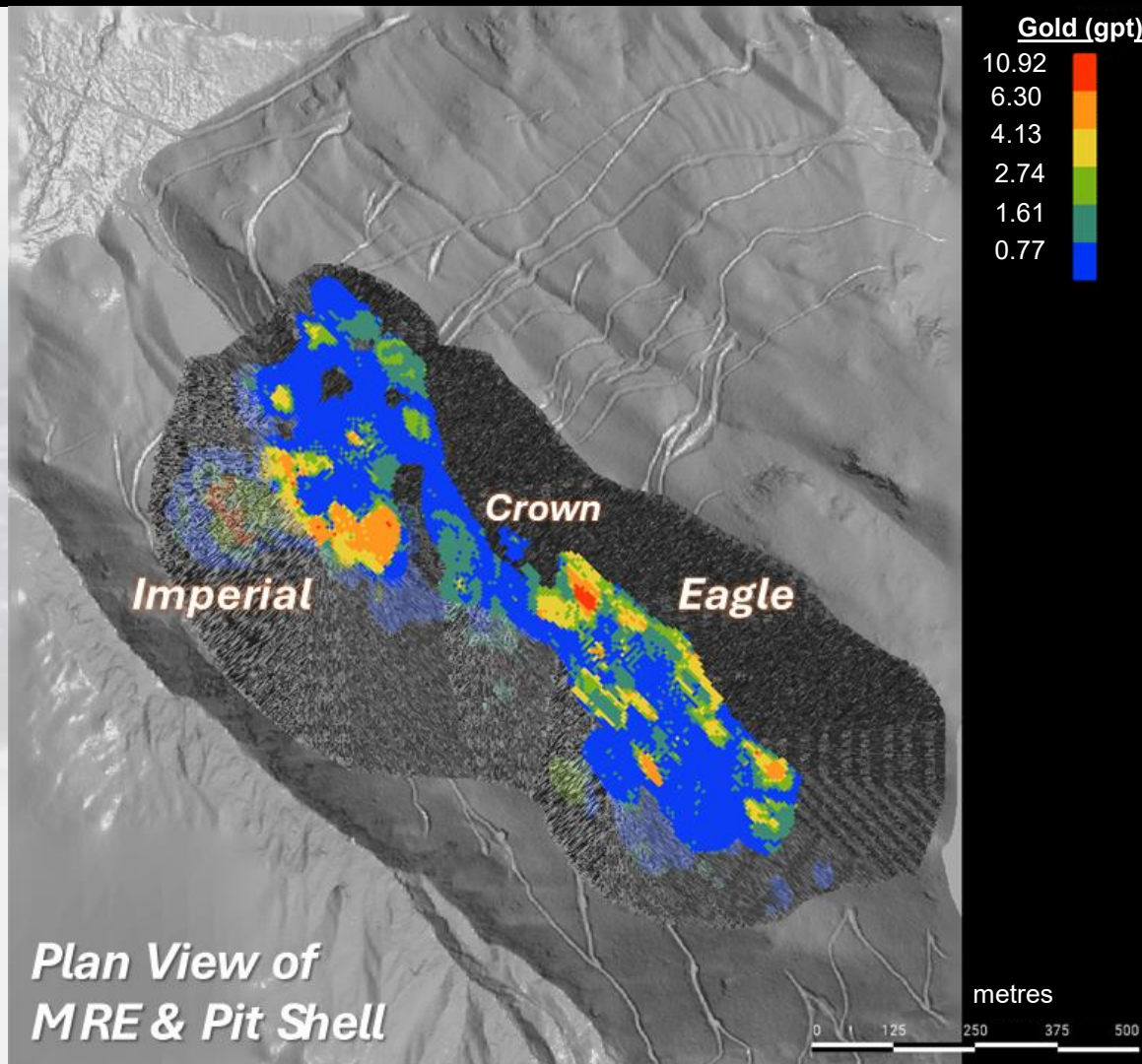
## Mineral Resource Estimate & Pit Shell - 3D View

**3D View of MRE  
& Pit Shell**



# Reliance Gold Project

## Mineral Resource Estimate & Pit Shell - Plan View



# Reliance Gold Project - 2026 Drill Intersection

## 2026 Mineral Resource Estimate Plan View



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CORPORATION

### Inferred MRE Surface Projection

Gold (gpt) in 5 m Blocks

- ◆ 6.31 - 10.92
- ◆ 4.14 - 6.30
- ◆ 2.75 - 4.13
- ◆ 1.62 - 2.74
- ◆ 0.78 - 1.61
- ◆ 0.07 - 0.77

### DRILLING BY ENDURANCE GOLD

- 2021-2025 Diamond Drill Hole
- Reverse Circulation (RC) Drill Hole

### GEOLOGY

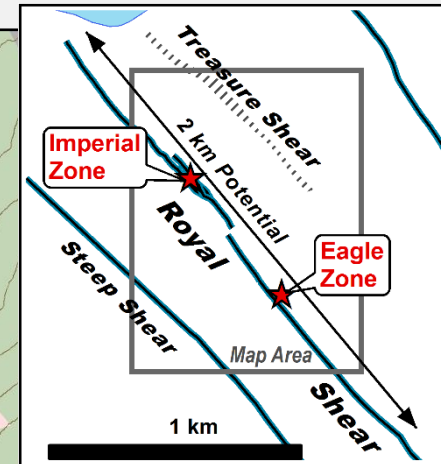
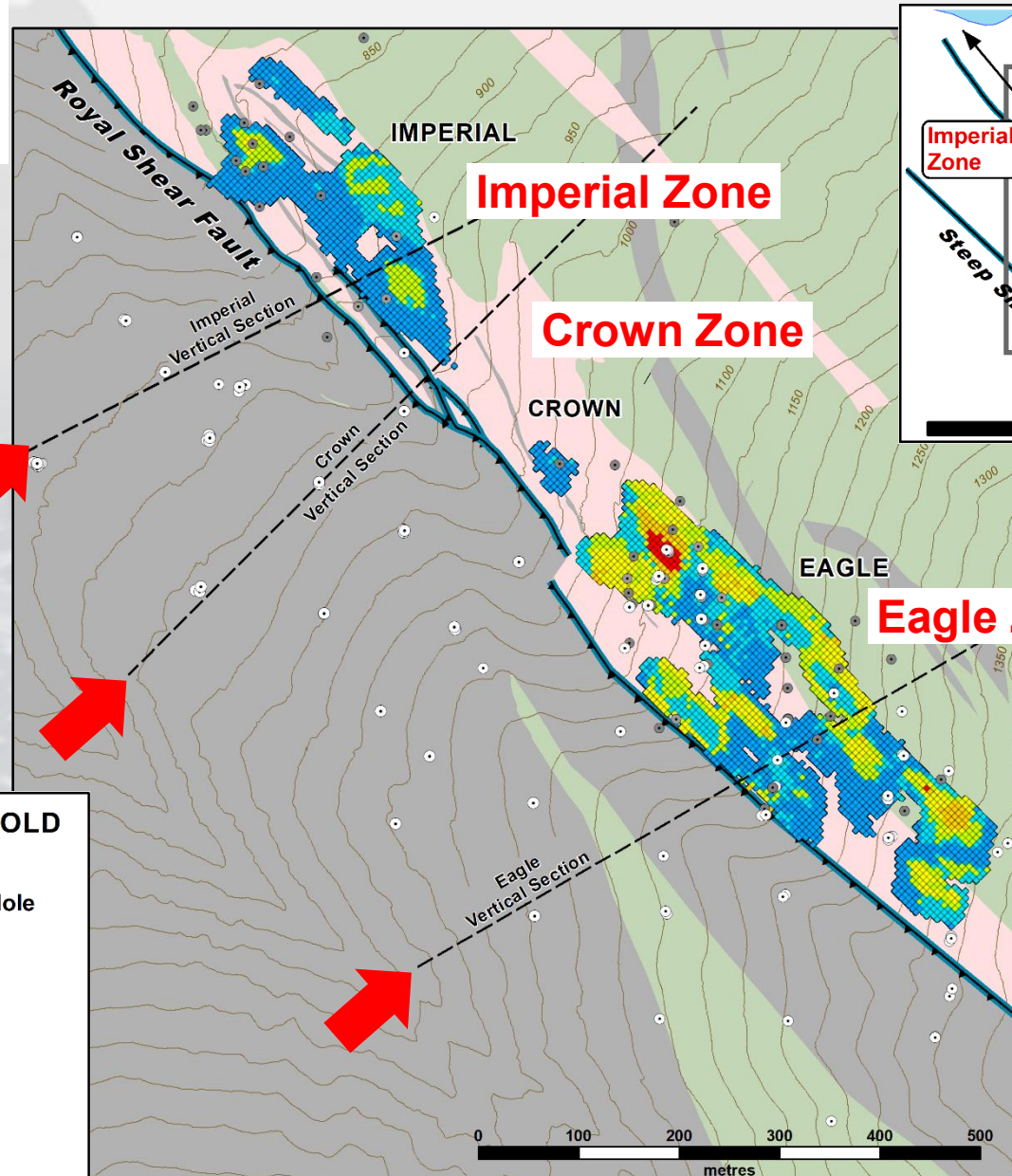
#### ALTERATION

■ Ankerite Alteration +/- Quartz

#### ROCK TYPE

■ Mafic Volcanic / Gabbro

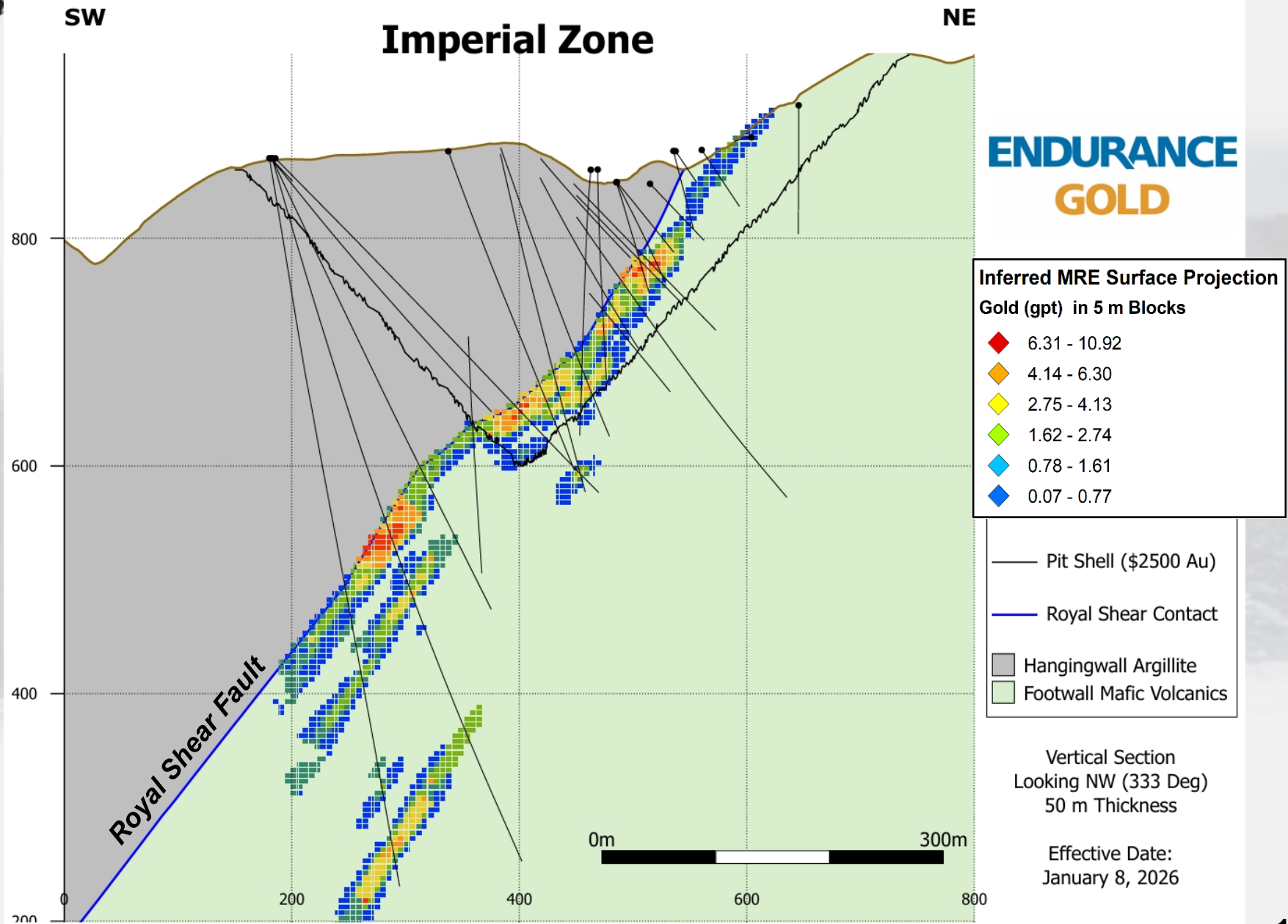
■ Argillite and Chert





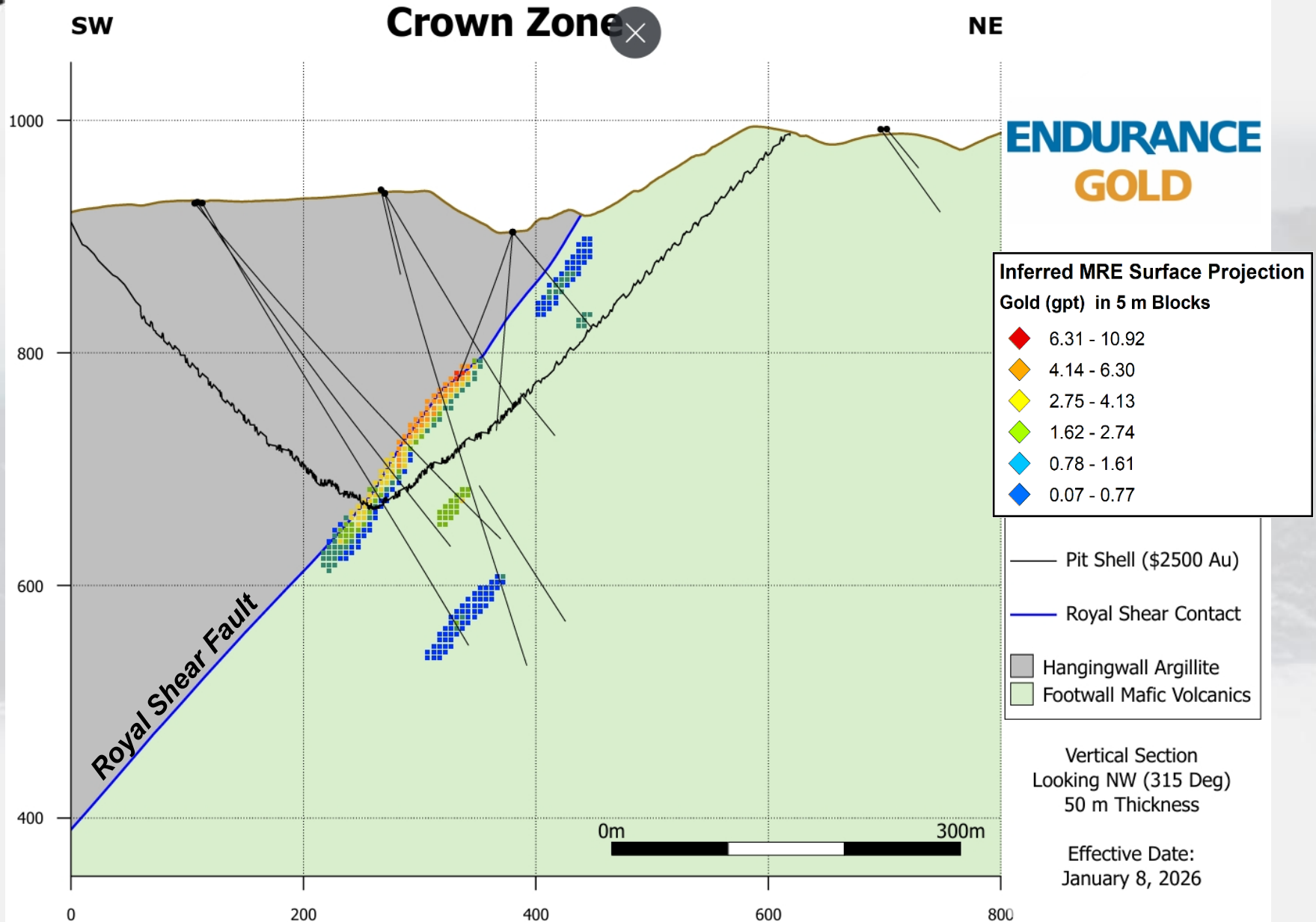
# Reliance Gold Project

## Imperial Zone Cross Section



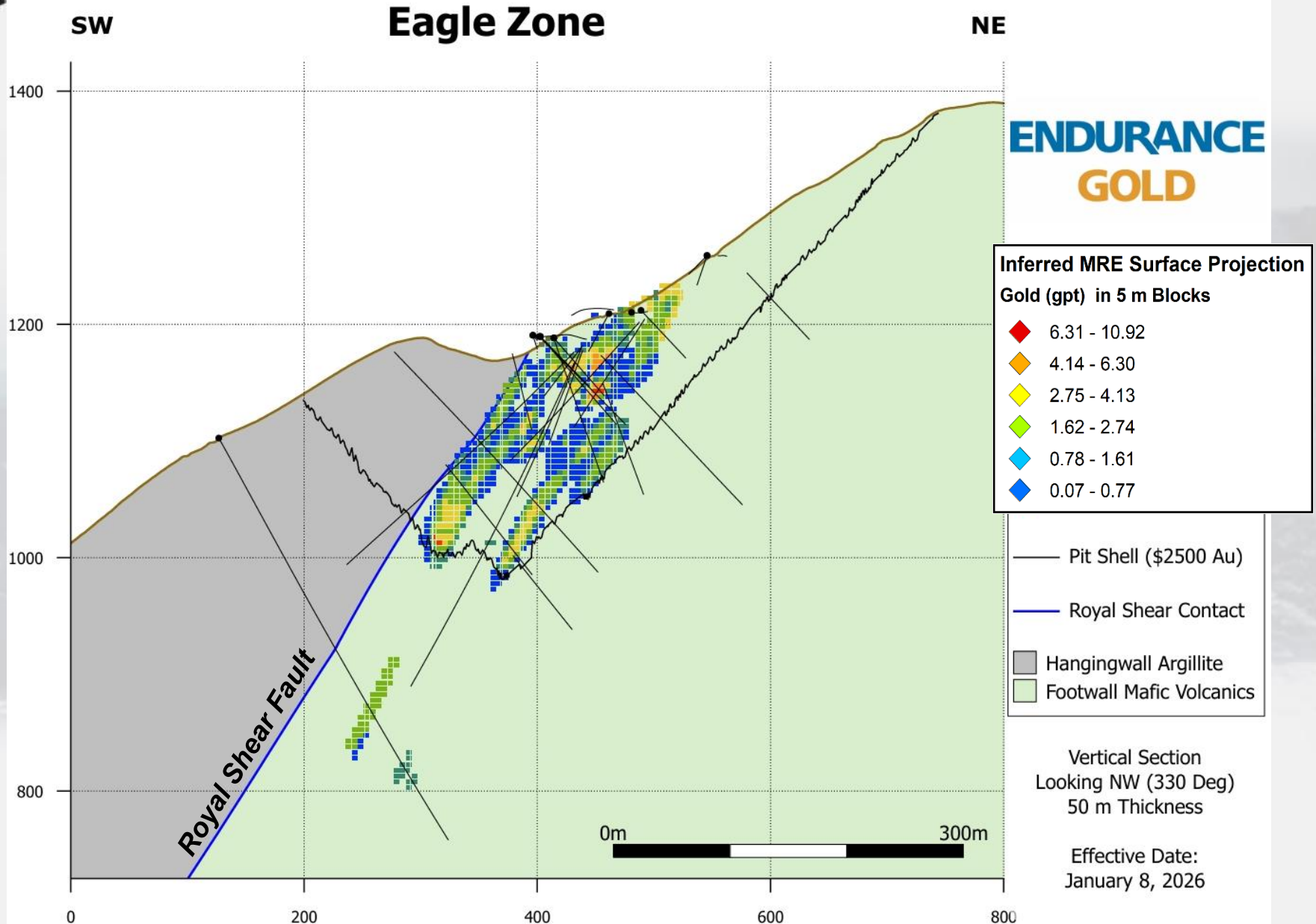
# Reliance Gold Project

## Crown Zone Cross Section



# Reliance Gold Project

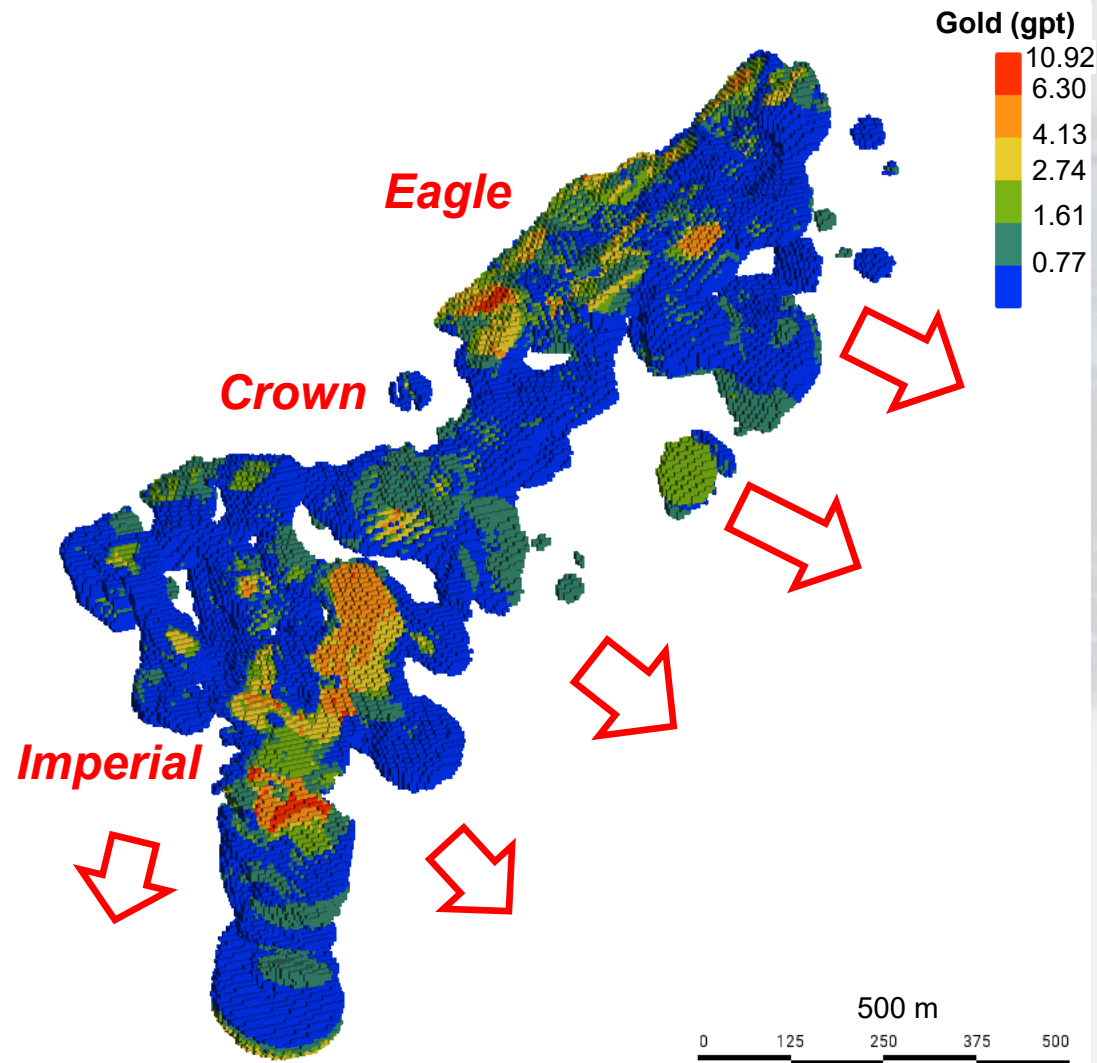
## Eagle Zone Cross Section





# Reliance Gold Project

## Mineral Resource Estimate - 3D View – MRE Growth Potential



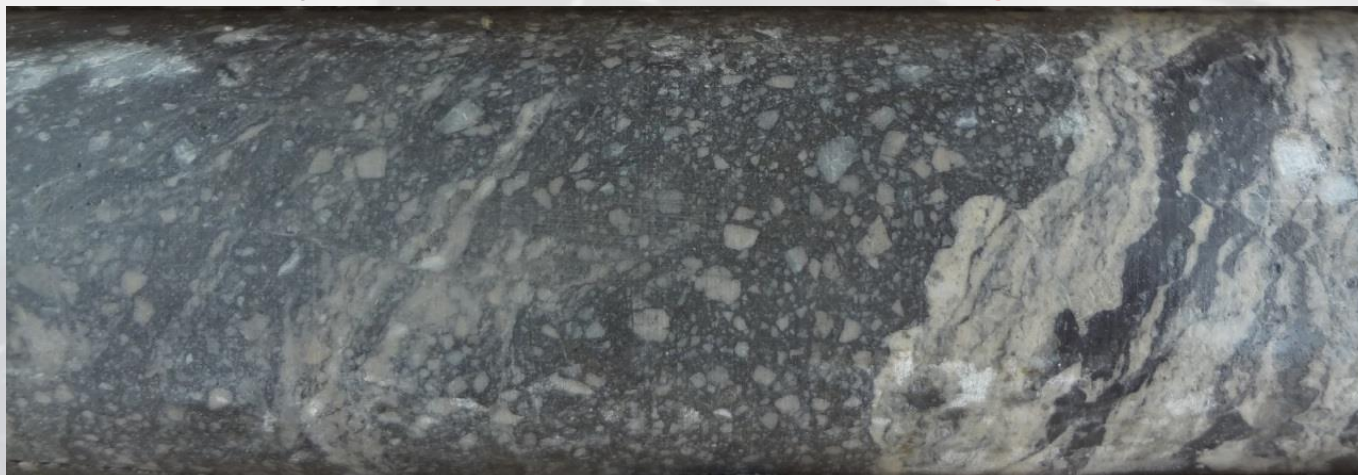
## Reliance Gold Project, BC – DDH Statistics

1. Completed **127 Diamond** Drill Holes between 2021 to 2025
2. Best Near-Surface Drill holes at the **Eagle Area**
  - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
  - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
  - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m
  - 6.51 gpt Gold over 14.0 m, including 36.3 gpt Gold over 1.0
  - 6.20 gpt Gold over 7.8 m, including 10.70 gpt Gold over 2.6 m
  - 5.15 gpt Gold over 21.6 m, including 9.97 gpt Gold over 5.9 m
  - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
3. **Imperial, Crown & Lower Imperial Zones** – majority mineralized
  - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
  - 6.74 gpt Gold over 21.4 m including 10.11 gpt Gold over 12.4 m
  - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
  - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
  - 7.18 gpt Gold over 8.3 m including 28.08 gpt Gold over 1.7 m
4. **86 of 127 DDH** have “significant” intersections
5. **24 of 127 DDH** have “excellent” drill intersections
6. **12 of 127 DDH** have “outstanding” drill intersections

## Reliance Gold Project

### Mineralized Cataclastite Breccia Textures

**Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m**



**DDH22-027  
@ 116.4m**

Fine grained "crushed"  
pyrite, arsenopyrite, stibnite  
with fine grained quartz  
breccia fragments &  
late ankerite veins

**Gold - Arsenopyrite "Cockade or Coxcomb" Quartz Breccia 14.35 gpt Au /2.0 m**



**DDH22-031  
@ 128 m**

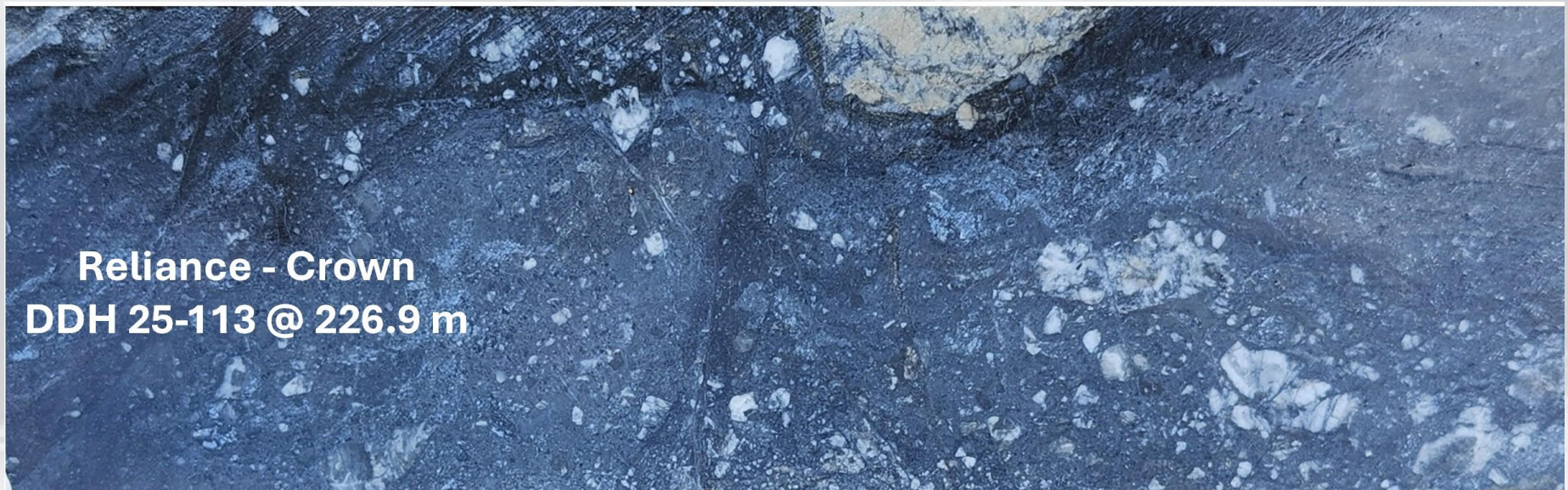
late phase of "open space"  
cockade quartz with  
stibnite, arsenopyrite, pyrite  
infilling mineralized altered  
mafic volcanic fragments



## Reliance Gold Project

Crown Zone DDH25-113

**Stibnite Rich Cataclastite Breccia – 5.63 gpt Gold, 5.12% Antimony / 3.3 m**



## Reliance Gold Project

### Upper Crown Discovery in DDH24-093

NQ Core **Visible gold** in Quartz Vein – **147.5 gpt gold / 1.0 m**



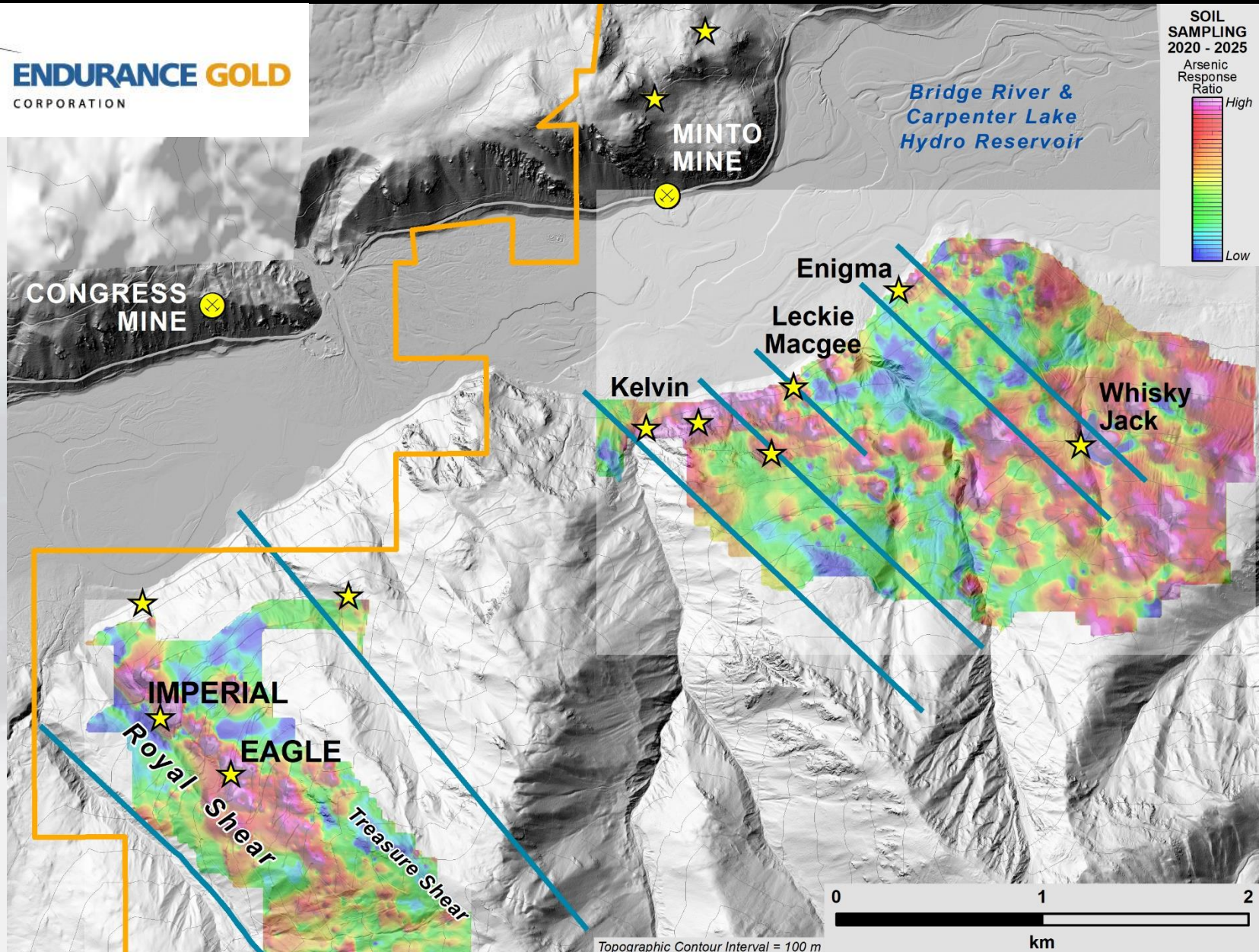


# Reliance Gold Project, B.C.

## Imperial, Eagle & the Olympic Geochemical Anomalies



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## Reliance Gold Project, BC Conclusions

- An outstanding Discovery in an historically productive multi-million ounce Orogenic Gold Camp.
- NEW\*\* - Inferred MRE 19.6 Mt at 2.3 gpt Au for **1.45 Moz Au**
- Low Discovery metrics of **C\$9 per ounce of Inferred MRE**
- Test work shows 84% recovery to a marketable gold concentrate
- Preliminary Economic Assessment to commence in 2026
- Untested potential to Grow – MRE In-Pit – MRE at Depth – and New Discoveries
- Six (6) On-Strike and Parallel structural trends prioritized for Drilling
- “Epizonal” Orogenic Model provides potential for growth into a major gold system with depth continuity and economic comparables to Fosterville, Australia

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**[www.endurancgold.com](http://www.endurancgold.com)**

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