

CORPORATION

Antimony Highlights an Emerging Epizonal Orogenic "Gold" Camp

The Reliance Gold Project, BC

Kamloops Exploration Group Conference April 8, 2025

EDG: TSX.V | ENDGF: OTCQB | Frankfurt: 3EG



Corporate Disclosure

The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities regulations. All statements other than statements of historical fact herein, including, without limitation, statements regarding the company's plans, goals or objectives and future exploration, development, potential mineralization, exploration results and future plans are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Readers are advised not to place an undue reliance on forward-looking statements.

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Reliance Gold Project Bralorne Orogenic Camp, Gold Bridge, B.C.

New Surface Discovery

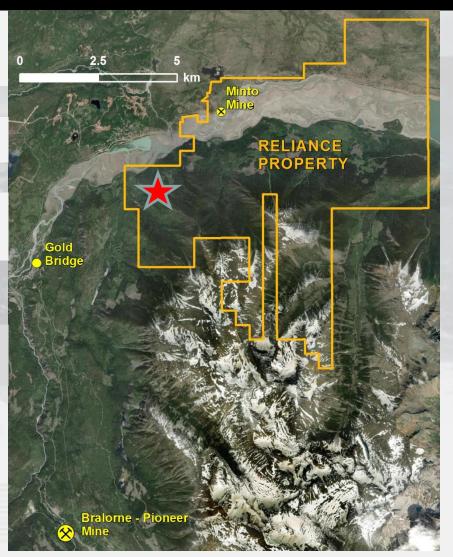
10 km from historic Bralorne Camp (+4 million ounces of historic production)



4 hour Drive from Vancouver

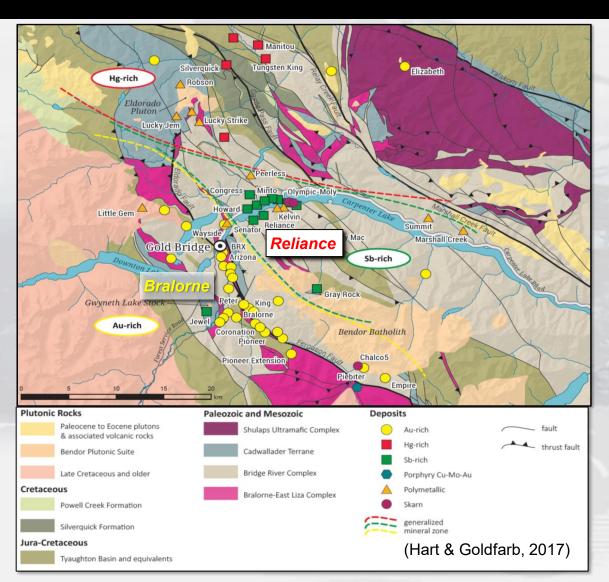
5 km from La Joie Hydro Dam







Bralorne Orogenic Gold Camp - Bridge River Terrane



Craig Hart & Richard Goldfarb, 2017 - Geoscience BC

Compressional Regime

Metal zonation over 30 x 20 km District suggests depth of orogenic exposure

Au-rich (west) Au-Sb (central) Au-Hg (north)

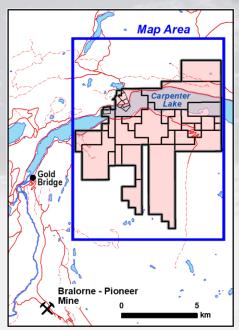
Mineralization 65 - 71 Ma age relationship & fluid isotope chemistry consistent throughout zonation

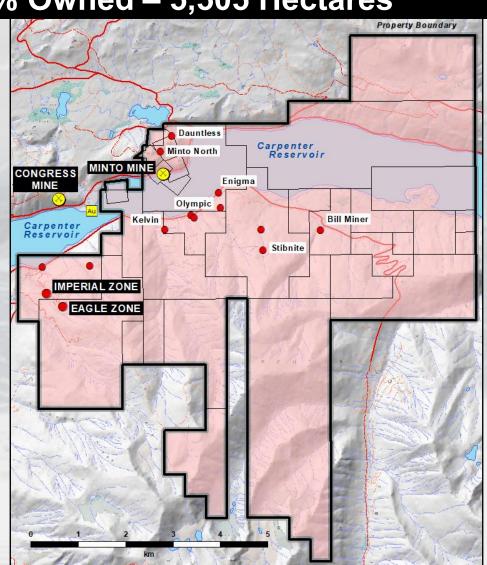


Reliance Gold Project, BC 100% Owned – 5,505 Hectares

District Consolidation of Historic & Accessible Gold & Antimony Prospects

A "Shallow" Orogenic Setting







Reliance Gold Project, Gold Bridge, BC Program Activity Highlights 2020 through 2024

"Discovery Stage" Gold Project in a productive gold camp.

- Early Exploration between 1985 and 2008 limited focus over about 100 m along the Royal Shear Structure - Never systematically explored
- Progress since 2020 Systematically Expanded potential to 2.5 km on Royal Shear
- 2020 to 2022 Surface channel sampling Excellent Surface Results
- 2020, 2021 & 2022 Reverse Circulation ('RC') drilling 84 RC holes
- 2021 to 2024 108 Diamond Drill Holes at Eagle, Crown & Imperial Zones
- Excellent Drilling statistics over 1.5 km drilled Significant Associated Antimony
- Highlights to 2024
 - Eagle Discovered & Expanded to 550 m strike & 15.7 m width
 - Imperial Zone Extended continuously 600 m downdip with +30 m areas
 - Upper and NEW Lower Crown Zones Discovered
 - NEW "Parallel" Lower Imperial "Gabbro Zone" Discovered
 - NEW 500 m soil "offset" anomaly extends Royal Shear potential
 - Six other major untested parallel structures with grabs to 25.1 gpt Au

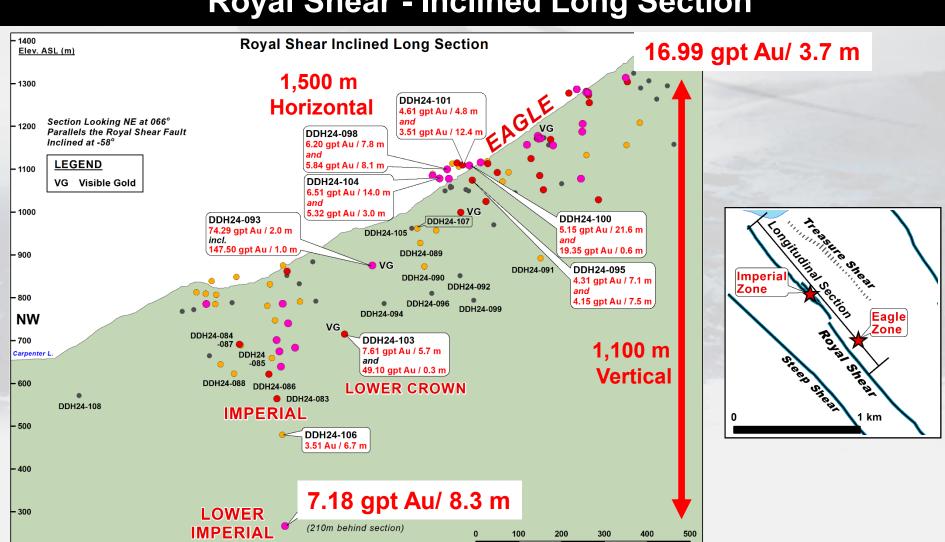


Reliance Gold Project Bralorne Camp, Gold Bridge B.C.





Reliance Gold Project Royal Shear - Inclined Long Section



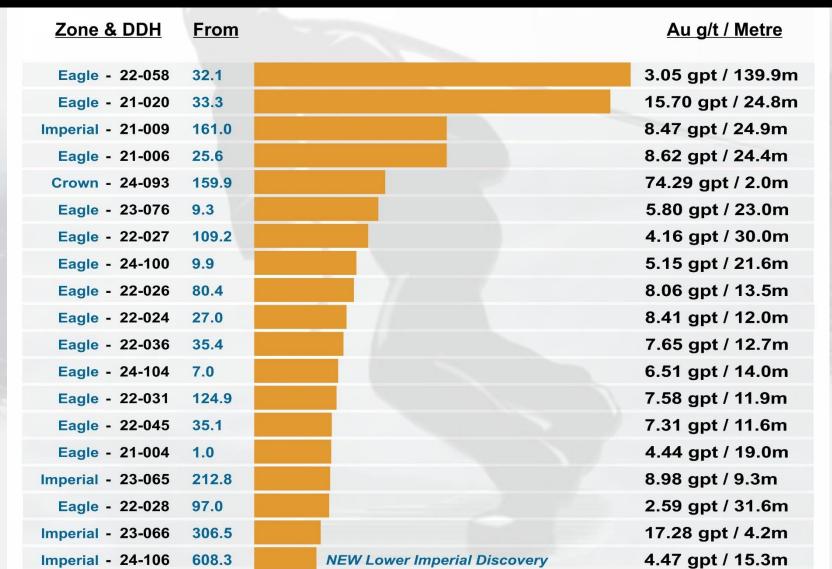


Reliance Gold Project, BC – 2021 to 2024 DDH Statistics

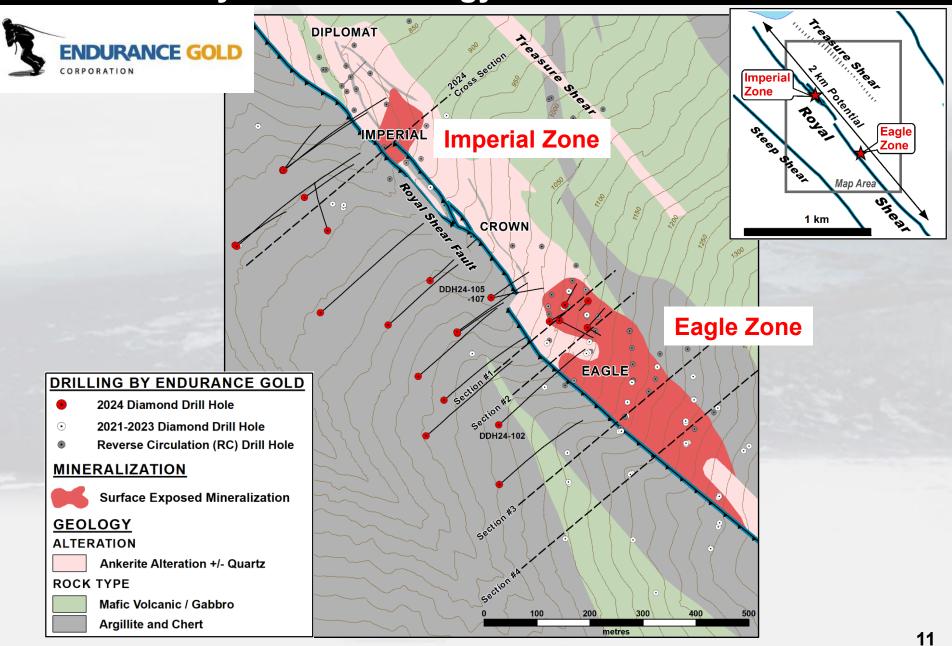
- 1. Completed 108 Diamond Drill Holes between 2021 to 2024
- 2. Majority of Drill holes at the **Eagle Area SIGNIFICANT DISCOVERY**
 - 15.7 gpt Gold over 24.8 m including 26.96 gpt Gold over 4.1 m
 - 8.62 gpt Gold over 24.4 m including 17.02 gpt Gold over 4.3 m
 - 8.41 gpt Gold over 12.0 m, 8.05 gpt Gold over 13.0 m
 - 6.51 gpt Gold over 14.0 m, including 36.3 gpt Gold over 1.0
 - 6.20 gpt Gold over 7.8 m, including 10.70 gpt Gold over 2.6 m
 - 5.15 gpt Gold over 21.6 m, including 9.97 gpt Gold over 5.9 m
 - 3.05 gpt Gold / 139.9 m, 4.16 gpt Gold / 30.0 m, 5.8 gpt Gold / 23 m
- 3. 18 DDH at Imperial & NEW Lower Imperial Zones majority mineralized
 - 8.47 gpt Gold over 24.9 m including 16.27 gpt Gold over 10.5 m
 - 8.98 gpt Gold over 9.3 m including 12.44 gpt Gold over 6.0 m
 - 17.28 gpt Gold over 4.2 m including 35.20 gpt Gold over 1.3 m
 - 7.18 gpt Gold over 8.3 m including 28.08 gpt Gold over 1.7 m
- 4. Crown and Lower Crown Discovered in 2024 Visible Gold areas
- 5. 73 of 108 DDH have "significant" intersections
- 6. 19 of 108 DDH have "excellent" drill intersections



Reliance Gold Project, B.C. Best 19 of 108 Diamond Drill Holes 2021 to 2024



Reliance Gold Project Royal Shear Geology & Cross Sections

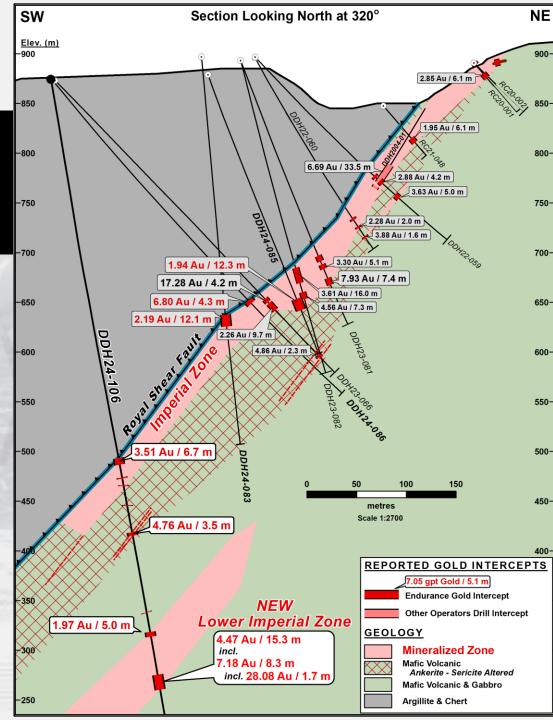




Reliance Gold Project
Imperial Zone
2024 Drill Cross-Section

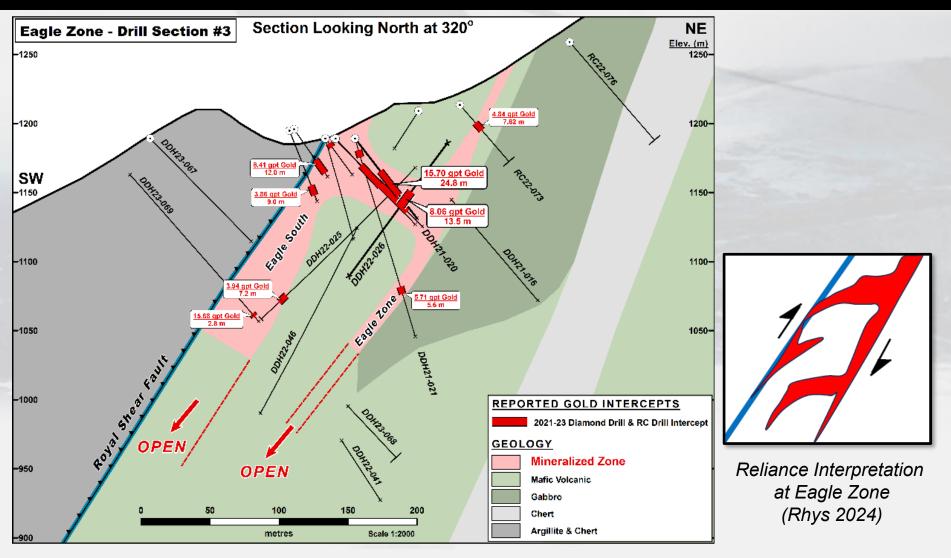
DDH24-106

DDH24-106
NEW LOWER
IMPERIAL ZONE
DISCOVERY





Reliance Gold Project Eagle Cross Sections #3





Reliance Gold Project – Antimony Compilation 10.1 m width, 4.55 gpt Gold & 0.20% Antimony

Weighted Average of 199 DDH, RC & Channel Composites

Best Assay Composites with Antimony (2020 to 2024)

Hole / Roadcut ID	From (m)	To (m)	Length (m)	Au	Antimony %	AuEQ	Туре
				(gpt)		(gpt)	
2020 Eagle1	61.3	101.8	40.5	4.98	0.54	6.14	Surface Channels
2022 EG07-01	34.0	42.0	8.0	6.35	1.49	9.57	Surface Channels
DDH21-003	0.8	17.8	17.0	4.87	0.51	5.96	DDH
DDH21-020	33.3	58.1	24.8	15.70	0.45	16.66	DDH
DDH22-036	35.4	48.1	12.7	7.65	0.48	8.69	DDH
DDH23-076	9.3	22.0	12.7	8.52	0.39	9.36	DDH
DDH24-091	370.5	371.0	0.5	2.16	19.20	43.50	DDH
DDH24-104	7.0	21.0	14.0	6.51	0.35	7.26	DDH
RC20-014	0.0	18.3	18.3	4.46	0.54	5.63	RC
RC20-015	0.0	16.8	16.8	7.39	0.46	8.37	RC
RC21-037	19.8	44.2	24.4	4.88	0.36	5.66	RC
RC22-062	44.2	82.3	38.1	5.40	0.26	5.95	RC

Composites are reported over a drill length with a 1.0 gpt gold-equivalent ("AuEQ") cut-off.

AuEQ calculated using commodity prices of US\$2,600/oz Au and US\$18,000/tonne antimony.



Reliance Gold Project Mineralized Breccia Textures

Gold - Arsenopyrite Quartz Breccia (Cataclastite) 6.19 gpt Gold over 0.85 m



DDH22-027 @ 116.4m

Fine grained "crushed" pyrite. aspy, stibnite with fine grained quartz breccia fragments & late ankerite veins

Gold - Aspy "Cockade or Coxcomb" Quartz Breccia 14.35 gpt Au /2.0 m



DDH22-031 @ 128 m

late phase of "open space" cockade quartz with stibnite, aspy, pyrite infilling mineralized altered mafic volcanic fragments

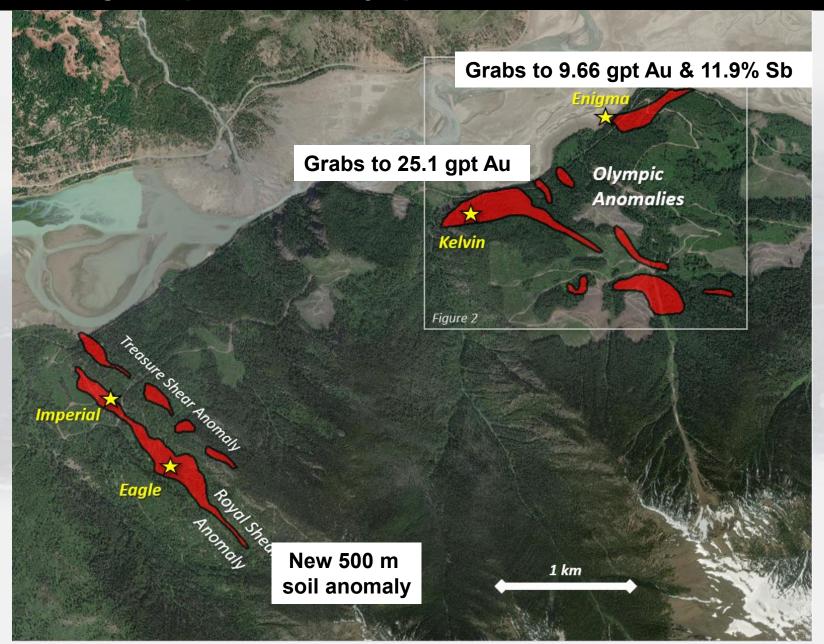


Reliance Gold Project Upper Crown Discovery in DDH24-093

NQ Core Visible gold in Quartz Vein – 147.5 gpt gold / 1.0 m



Reliance Gold Project, B.C. Eagle, Imperial & the Olympic Geochemical Anomalies





Reliance Gold Project, BC 2024 Program Complete – 2025 Drill Plans

- 7,303 m of 2024 diamond drilling completed on the Royal Shear trend
- Total of 25,209 m of diamond drilling between 2021 and 2024
- 2025 planned Additional 7,000 m diamond drilling along the Royal Shear
- Geological, structural, mineralogical and metallurgical studies at Eagle and Imperial ongoing
- Revision of 3D geological model in progress in anticipation of an inaugural mineral resource estimate at Eagle and Imperial
- Geochemical surface sampling to open up trends and parallel structures
 - Advance targets at Upper Eagle, Enigma, Olympic soil grids
- Community consultation:
 - Drill permit application in the Olympic Area
- Continue environmental baseline studies



Reliance Gold Project, BC Conclusions

- An outstanding New Exploration Discovery in an historically productive multimillion ounce Orogenic Gold Camp.
- Wide pervasive iron-carbonate sericite alteration, sulphidization, breccia, and antimony indicate an "Epizonal" Orogenic setting in a "brittle" structural regime – Epizonal comparables to Fosterville, Australia and Newfoundland discoveries.
- Model provides potential for a major gold system with depth continuity.
- RC & DDH Drilling has delivered a high percentage of significant and excellent gold intersections with associated antimony.
- New discovery at the Eagle Zone is now 550 m X 100 m defined by 40 DDH –
 Average 4.70 gpt Gold over average intersection width of 15.7 m Open at depth
 and along strike. Eagle Crown & Imperial in a continuous structural regime
- New 2024 Discoveries at Lower Crown and Lower Imperial Zones.
- New parallel mineralized trends developing as high priority drill targets



Corporate Snapshot

Shares Outstanding (Dec 31, 2024)	176.2m	
Market Capitalization (C\$0.135 - Mar 31, 2025)	C\$23.8 m	
Options (C\$0.20 - C\$0.34)	10.0 m	
Warrants (C\$0.17 - C\$0.42)	12.6 m	
Fully Diluted (Dec 31, 2024)	198.9 m	
Working Capital (September 30, 2024)	C\$4.36 m*	



* includes marketable securities

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Robert T. Boyd, P.Geo. is a qualified person as defined in National Instrument 43-101 and supervised the compilation of the information forming the basis for this summary.

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